

BPMN Introduction

- Which are the benefits?
- Let's see how the Business Process Manager works
- Symbolology
- Basic rules

Which are the benefits?

Which are the benefits?

Mapping the processes of your company allows you to:

- improve the company efficiency;
- follow the procedures in a standard and univocal way;
- reduce human errors;
- reduce execution times;
- verify the existence of bottlenecks;
- reduce the time needed to learn procedures;

Even the new arrival can learn in a fast and easy way how to manage the process avoiding to waste time and money.

To whom is the BPMN is addressed?

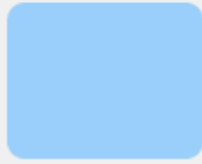
To the people in charge of planning and managing the procedures whitin the company.

Below are listed the four fundamental graphic categories used in the BPMN:

- Event



- Activity



- Gateway



- Connector



Let's see how the Business Process Manager works

To create a process in vtenext the following steps must be followed

Click on:

- **1- Settings**
- **2- Process Manager**
- **3- New**

The following screen will open, you will have to indicate the name of the process and an eventual description.

There are two main choices, the first is to use an existing process using the **button import** or to create a new one by clicking on the button **create new**.

Settings > Process manager
Allow to create custom processes

Actions	Name	Description	Subprocesses
X [Icons]	Popup_Attachment		
X [Icons]	Import_Data - Process		no
X [Icons]	Faq_process		no
X [Icons]	account_and_potentials		yes
X [Icons]	re-assignment_lead		yes
X [Icons]	TableField_on_Asset		no

Process manager

- Basic workflows
- Status fields permissions
- Condition based fields
- Wizard creator
- Module creator
- Module settings
- Picklist editor
- Internationalized picklist
- Linked picklist
- Encrypted fields
- Top menu settings
- Listview colors

Settings

- Preference
- Sign Out



Settings > Process manager

Allow to create custom processes

Name

Description

















IMPORT...

CREATE NEW

CANCEL

Symbology

Here below the symbols to create a diagram:

		Start Event
		End Event
		Intermediate Event
		Exclusive Gateway
		Parallel Gateway
		Task
		
		
		
		
		
		

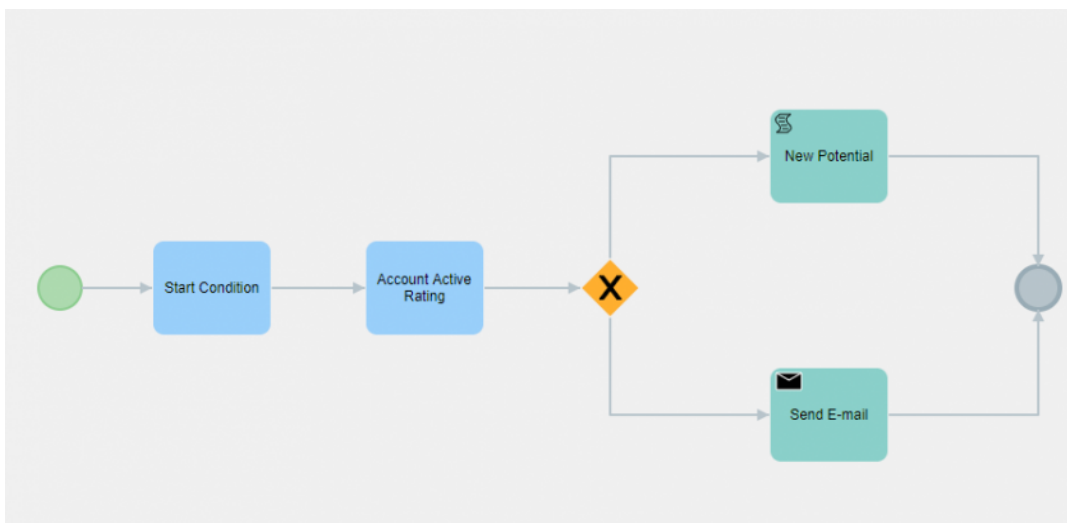
Basic rules

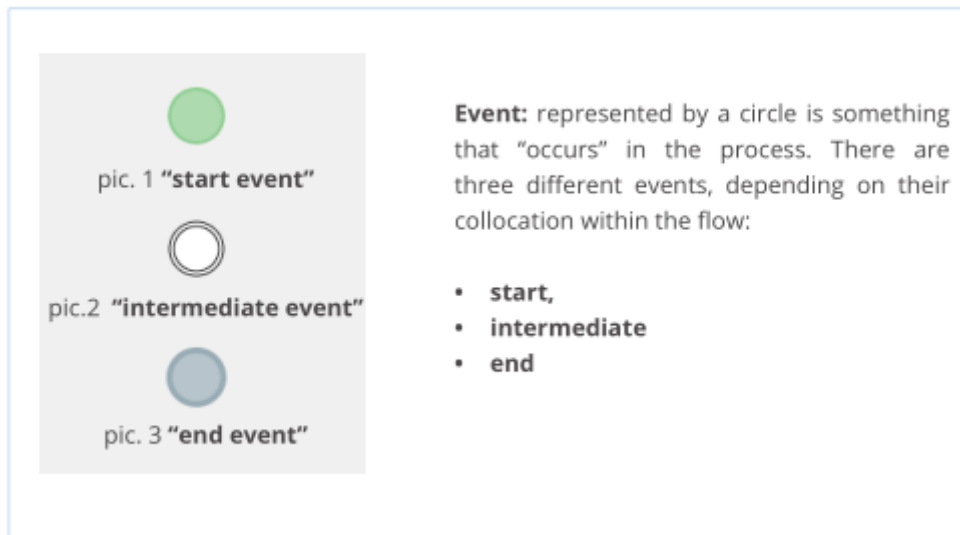
Before seeing in detail the symbols used in vtenext is important to understand some fundamental rules for the graphical design of a process. Here below you can find an easy diagram and in the following slides a description for its configuration in vtenext.

In the diagram we begin from an initial event, the circle, the Connector, must have the same direction

as the flow. The Activity symbol is a Task that can be used both as Condition and Action.

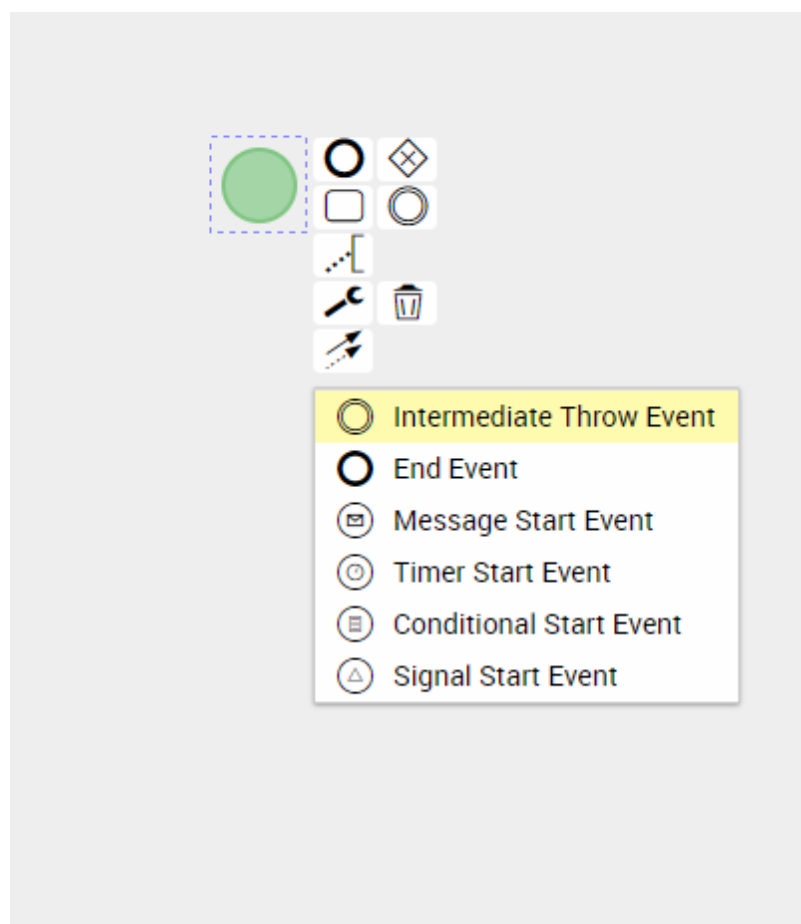
- **1** -After the initial event there always must be a condition. Those are the conditions that make the flow go.
- **2** - Before the Gateway there always must be a condition that decides the sorting.
- **3** - After one or two conditions there are always different types of action (Script Task, Send Task, Manual Task, Human Task...)
- **4** - It would be useful to put an Activity before the End event.





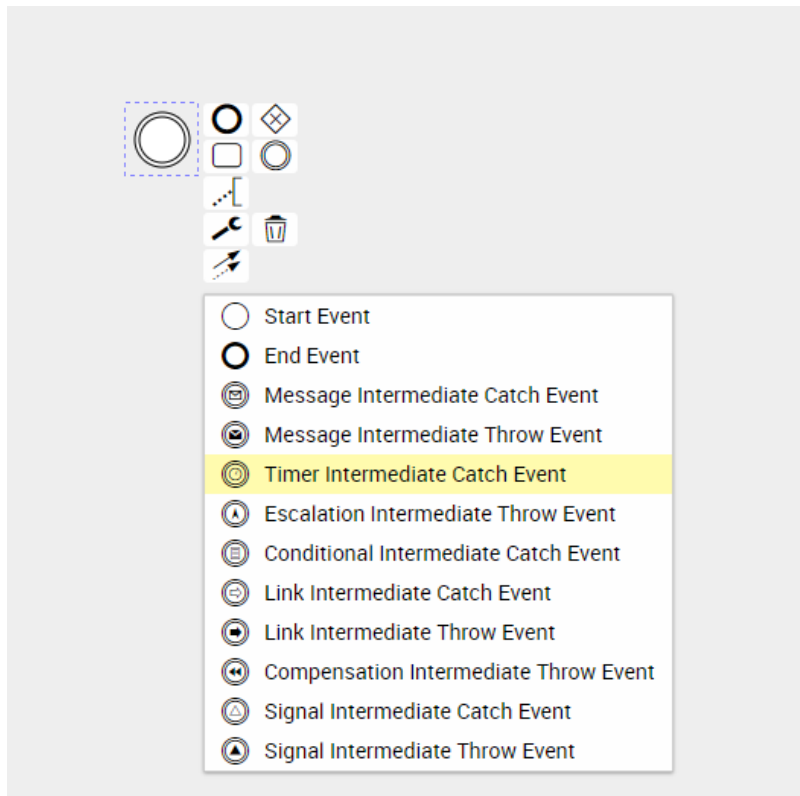
The **Start Event** is where the process begins, by clicking on it is possible to display the symbols reported on the left.

In red is displayed the wrench that allows to choose among the different symbols.



By clicking on **Intermediate Event** and then on the wrench the symbols reported on the wrench will be displayed.

An important tool is the Time Intermediate Catch Event, useful if there is the need to postpone an action.

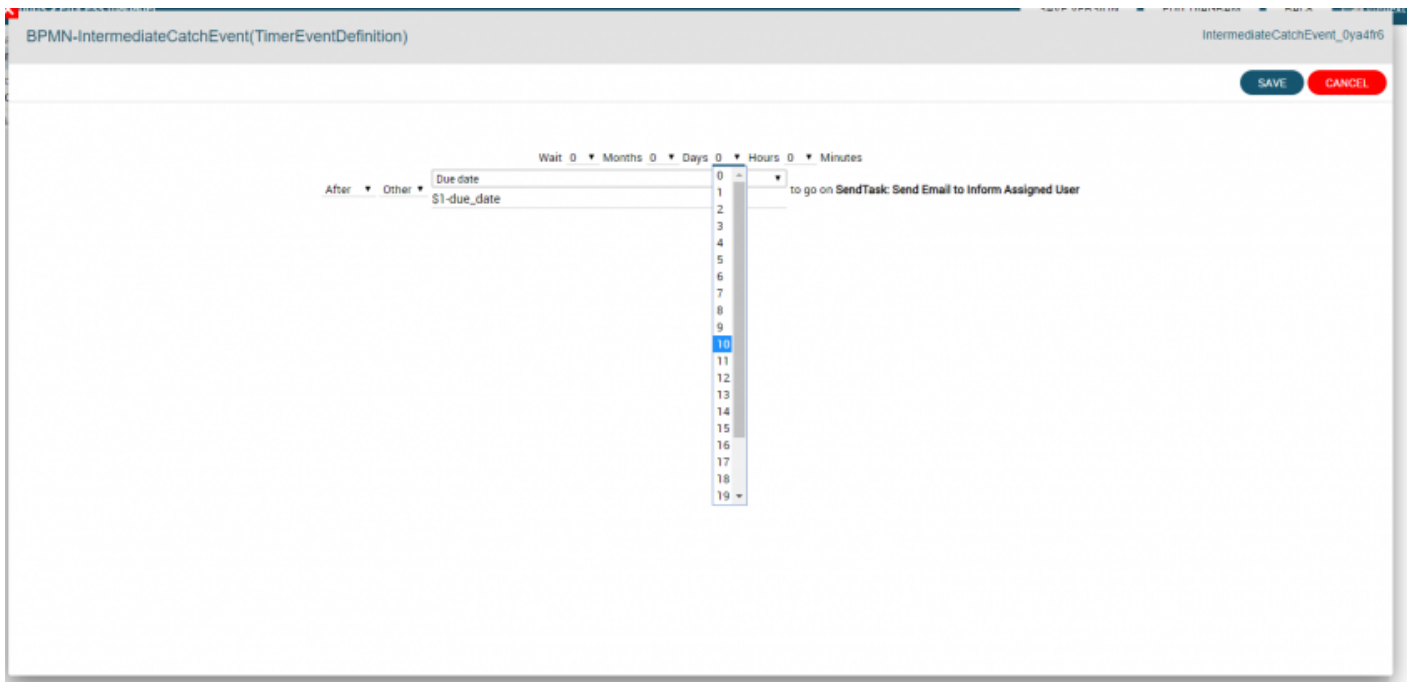


Here below an example of the **Timer Intermediate Catch Event** is reported. By positioning this symbol between the condition and the action, the sending of an email for example, it is possible to set the Timer and postpone its sending.

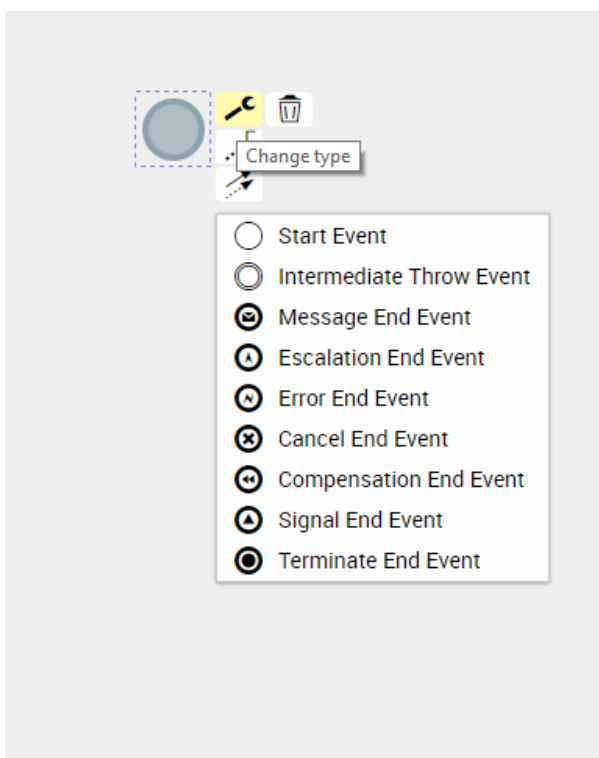
By clicking on the **Timer Intermediate Catch Event** symbol a screen will open, in which is possible to set the timer for the next action.

The next action waiting can be setted on:

- Now (datetime of process execution)
- Static date (static datetime)
- Dynamic date (process entity date field)



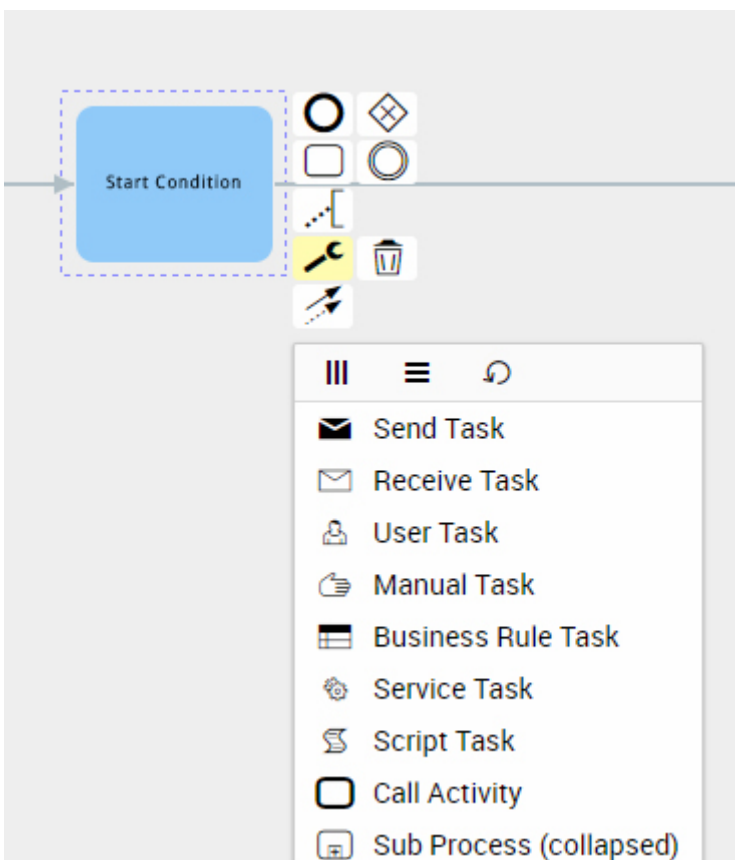
The **End Event** will close the process, more than one can be used as the process can take different paths, or it can be the same End Event as a common end point of different paths.





It is recommended to draw an action before the end point so it is clear how the process ends.




The Activity Task is represented by a rectangle, and indicates a condition or an action, the difference is that the latter is marked by a script.



To create a task or an activity you have to click on the wrench and then chose the script that fits better. The symbols are used to identify the actions on a diagram level, during the configuration the procedures will be the same, except for the sub processes.

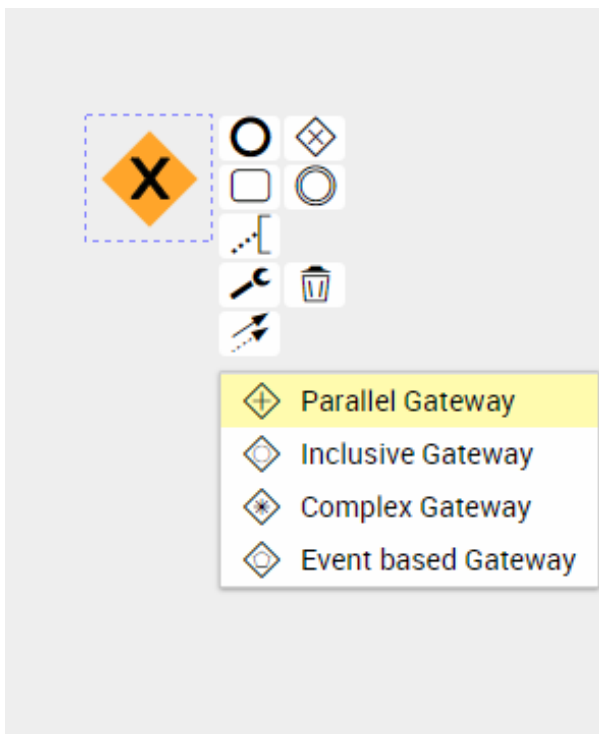
Connecting object :

In the process the elements of the flows (events, activities or ramifications) represents what actually happens, therefore they have to be logically connected. And to do so we use the connectors.

- 1 Sequence flow:**
it is a full arrow and is used to indicate the sequential and logic order among the activities or events. 
- 2 Message flow:**
it is represented by a dashed line and an empty arrow, it means that the message is exchanged among different activities or entities that take part in the process, one sending and the other receiving the message. 
- 3 Association:**
displayed as a dotted line and a pointy arrow it is used to indicate a connection among data, texts and other objects. 

The symbol on the top left is the Gateway, at the moment only the Parallel and the Exclusive ones can be used.

The one with the big X is the Exclusive Gateway and is used when the process takes two or more different paths, that depends on the condition that is placed before the gateway. Doing so only the paths that meets the conditions will be taken. Always by clicking on the wrench is possible to chose the Parallel Gateway.



The Parallel Gateway is used when one or more conditions, but not all of them, have to be met to proceed with the process.

