

4.2 RELATED TO

Represents the specific record to which the process helper will be hooked and on which the dynamic form will be displayed (Figure 1).

P.S: Since it is a relation field, only the IDs of the involved records can be inserted inside it

The screenshot shows a configuration form for a 'Process Helper'. The 'Related to' field is highlighted with a red box and contains the value '\$28-crmid'. Other fields include 'Assigned To' (admin@vtenext.com), 'Status' (Running), and 'Process Name'. There are also checkboxes for 'Show in the related entity', '2-Factor Authentication', and 'Show documents of the related entity'.

Figure 1

Revision #2

Created 2025-05-21 13:53:11 UTC by Riccardo

Updated 2025-06-03 15:18:09 UTC by Tommaso