

5.1 Configure Shortcuts

This feature allows for the creation of custom buttons that differ from the standard "Fill Out" button; they are designed to simplify and accelerate the handling of procedures requiring simple, direct user input—such as when confirmation is needed to proceed with the workflow or to direct it along a specific branch. (Figure 1)

The screenshot displays the 'BPMN-UserTask: Process Helper' configuration window. At the top, there are tabs for 'All actions', 'Other actions', and 'Import actions from...'. Below this, the 'Actions' section shows 'No actions configured'. The 'Process Helper' section includes the following fields and options:

- Assigned To:** User (manuele.maporti@gmail.com (Manuele Maporti))
- Status:** Pick list Values (Running)
- Requested action:** Select Option... (Please fill the form to proceed.)
- Related to:** \$33-crmid (Process Name: Approve)
- Options:**
 - ☒ Show in the related entity
 - ☐ 2-Factor Authentication
 - ☐ Show documents of the related entity

At the bottom, there are buttons for 'Manage dynamic form', 'Configure Shortcuts' (highlighted with a red box), 'Add Block', 'Import from dynaform...', and 'Import from module...'.

Figure 1

Clicking the "Configure Quick Selection" button displays a table where the desired buttons can be configured. (Figure 2)

Specifically:

- "Label" column -> represents the name displayed on the button
- "Value" column ->
- "Style" column -> represents the color in which the button is displayed
- "Confirmation" column -> enables a double-confirmation step by displaying an additional pop-up when the button is clicked

