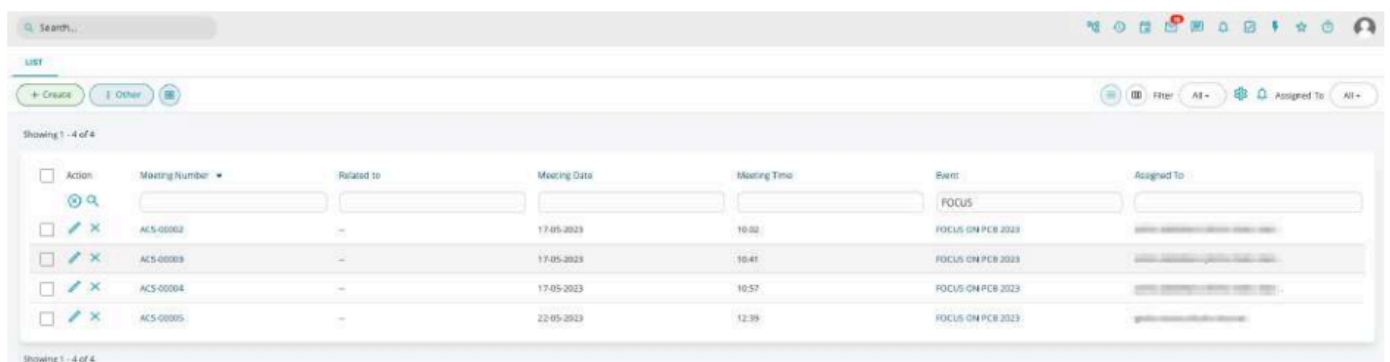


Viewing and Reports on vtenext CRM

From your CRM vtenext, you can access all the data entered through the mobile or tablet app.

View meetings

On the Meetings Module, you can consult the list of meetings saved with the application.



The screenshot shows the 'LIST' view of the Meetings Module. It includes a search bar, a toolbar with icons for creating, filtering, and sorting, and a table of meeting data. The table has columns for Action, Meeting Number, Related to, Meeting Date, Meeting Time, Event, and Assigned To. There are four rows of meeting data displayed.

Action	Meeting Number	Related to	Meeting Date	Meeting Time	Event	Assigned To
☐	ACS-00002	-	17-05-2023	10:02	FOCUS ON PCB 2023	antonio.antonio@vtenext.com
☐	ACS-00003	-	17-05-2023	10:41	FOCUS ON PCB 2023	antonio.antonio@vtenext.com
☐	ACS-00004	-	17-05-2023	10:57	FOCUS ON PCB 2023	antonio.antonio@vtenext.com
☐	ACS-00005	-	22-05-2023	12:39	FOCUS ON PCB 2023	antonio.antonio@vtenext.com

Create Reports

Now you have all the relevant data in your CRM to create reports and analyze the ROI of events such as trade shows, workshops, and networking events.

Graphical example of meetings per event.



Example graph of tags associated with meetings.



With drill-down functionality, you can open a tag and view the events associated with it. For example, clicking on CRM.

