

New entity creation

Apart for the possibility to synchronize events and to dos between Outlook calendar and the one of vtenext, there is also the possibility to create new vtenext entities from Outlook using the Webservices. In the screen LINK EMAIL, the button CREATE AND LINK eases the creation of a new selected object, by proposing the field to fill and if they are mandatory. The values of the lists are recovered in real time by the plugin through a query to vtenext.

The screenshot shows a software interface titled "Add Email" with a close button (X) in the top right corner. Below the title bar is the vtenext logo. The main content area is divided into two tabs: "Module Records" (active) and "Edit Message". Under the "Module Records" tab, there is a "Select Module" dropdown menu currently showing "Accounts". To the right of this dropdown are two blue buttons: "Select Field" and "Create new and Link". Below these is a search section with the text "Search records in VTENEXT". It contains a text input field with the email address "james.smith@abcd.com", a "Search in VTENEXT" button, and a "Recover from clients" button. Underneath the search section is a label "Select record to associate Email(s)" followed by a large empty rectangular box. At the bottom of the dialog, there are three blue buttons: "Select Attachments", "Attach", and "Cancel".

The new entity creation screen is set to contain all the information needed to save the record and link the email that generated it.

In the example illustrated below are contained all the information necessary to create a Trouble Ticket in vtenext by maintaining the relation with the email that generated it.

Create Accounts



*Account Name	<input type="text"/>	Website	<input type="text"/>
Phone	<input type="text"/>	Fax	<input type="text"/>
Member Of	<input type="text"/> <input data-bbox="627 309 671 353" type="button" value="..."/>	Billing State	<input type="text"/>
Phone (other)	<input type="text"/>	Shipping State	<input type="text"/>
Employees	<input type="text"/>	Billing Postal Code	<input type="text"/>
Email	<input type="text"/>	email (other)	<input type="text"/>
Shipping Postal Code	<input type="text"/>	Ownership	<input type="text"/>
Shipping City	<input type="text"/>	Industry	<input type="text" value=""/>
Rating	<input type="text" value=""/>	Lock Automatic Emails	<input type="checkbox"/>
Type	<input type="text" value=""/>	Billing City	<input type="text"/>
Billing Country	<input type="text"/>	Annual Revenue	<input type="text"/>
Description	<input type="text"/>	Bank Details	<input type="text"/>
VAT Registration Number	<input type="text"/>	Social Security number	<input type="text"/>
Shipping Country	<input type="text"/>	Shipping PO Box	<input type="text"/>
External Code	<input type="text"/>	Receive newsletter	<input type="checkbox"/>

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