

19 Customise module numbering

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Through this menu you can modify the sequence and the coding of the prefix of each entity present in the CRM. Once the two variables have been modified, we can update the missing records (i.e. without protocol) using the APPLY button.

N.B. Once the prefix of a module has been changed, records previously recognised with the old numbering cannot be updated with the replacement.

Settings > Customize Record Numbering
Module Entity Number customization

Account Module Numbering

Use Prefix

Start Sequence*

Select a module: Accounts

Update Missing Record Sequence Now