

12.2 Projects



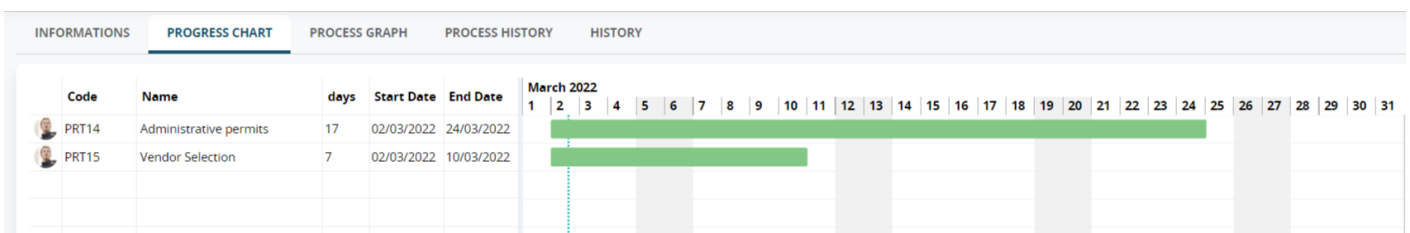
To create a new project, access the module and press the button

The screenshot shows the vtenext interface with a sidebar on the left containing navigation items like Accounts, Contacts, Campaigns, etc. The main content area displays the 'Project Information' form for the 'vtenext Customisation Accounts module'. The form includes fields for Project Name, Project No (PRO1), Start Date (04-05-2022), Target End Date (31-12-2022), Status (In Progress), and Related To (VTENEXT s.r.l.). A 'Custom Information' section is also visible at the bottom.

Key fields:

Related to	Link to the customers' registry (Accounts/Contacts) present in vtenext, if the project relates to the customer. If it is an internal project, it can be left empty
Type	Customisable according to the types of projects in use in your company
Progress	Percentage value of project progress
Status	Important for knowing the state of progress of the project

In the "Progress Chart" tab you can view a Gantt chart of the project (see below, when we will link Project Tasks and Project Milestones).



Revision #1

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