

14.2 Products block within PDF templates

For the Quotes, Sales Orders, Purchase Orders and Invoices modules, you can insert the product block into the templates. There are predefined product block models that can be quickly inserted into the template.

To insert a product block model, select the block type and press Insert in the template button. The table corresponding to the product block will be created. You can customise the block later as if you were working on a table. It is possible to create custom tables for the offer rows; the basic structure must be as follows:

- a row with the header of all the columns;
- a line with the `#PRODUCTBLOC_START#` tag that marks the beginning of the portion that must be repeated for each line on offer;
- a line with line variables;
- a line with the `#PRODUCTBLOC_END#` tag that marks the end of the portion that must be repeated for each line on offer.

intestazione_1	intestazione_2	intestazione_3	intestazione_4	...	intestazione_n
#PRODUCTBLOC_START#					
variabile_1	variabile_2	variabile_3	variabile_4	variabile_n	
#PRODUCTBLOC_END#					

The start and end-block tags are found as variables in:

Properties	Other information	Labels	Products block	Settings
	Products block:	<input type="text" value="Please select ..."/>	<input type="button" value="Insert into template"/>	
	*Common fields for Products & Services:	<input type="text" value="Please select ..."/> block start block end	<input type="button" value="Insert into template"/>	
	*Available fields for Products:	<input type="text" value="Product Name"/>	<input type="button" value="Insert into template"/>	
	*Available fields for Services:	<input type="text" value="Service Name"/>	<input type="button" value="Insert into template"/>	
	Template:	<input type="text" value="Please select ..."/>	<input type="button" value="Insert into template"/>	

* the fields will be repeated for each product/service.

It is possible to insert the variables of the product block through the functions available in the Product Block tab:

The screenshot shows a configuration interface with five tabs: Properties, Other information, Labels, Products block (selected), and Settings. The 'Products block' tab contains several sections:

- Products block:** A dropdown menu with 'Please select ...' and an 'Insert into template' button.
- *Common fields for Products & Services:** A dropdown menu with 'Record ID' and an 'Insert into template' button.
- *Available fields for Products:** A dropdown menu with 'Product Name' and an 'Insert into template' button.
- *Available fields for Services:** A dropdown menu with 'Service Name' and an 'Insert into template' button.
- Template:** A dropdown menu with 'Please select ...' and an 'Insert into template' button.

Below these sections is a note: '* the fields will be repeated for each product/service.'

At the bottom right of the configuration area are three buttons: 'Apply', 'Save', and 'Cancel'.

At the bottom of the interface are three tabs: 'Body' (selected), 'Header', and 'Footer'.

Revision #2

Created 2022-05-25 17:25:40 UTC by Alberto

Updated 2022-06-08 12:55:55 UTC