

14.2 Products block within PDF templates

For the Quotes, Sales Orders, Purchase Orders and Invoices modules, you can insert the product block into the templates. There are predefined product block models that can be quickly inserted into the template.

To insert a product block model, select the block type and press Insert in the template button. The table corresponding to the product block will be created. You can customise the block later as if you were working on a table. It is possible to create custom tables for the offer rows; the basic structure must be as follows:

- a row with the header of all the columns;
- a line with the `#PRODUCTBLOC_START#` tag that marks the beginning of the portion that must be repeated for each line on offer;
- a line with line variables;
- a line with the `#PRODUCTBLOC_END#` tag that marks the end of the portion that must be repeated for each line on offer.

intestazione_1	intestazione_2	intestazione_3	intestazione_4	...	intestazione_n
#PRODUCTBLOC_START#					
variabile_1	variabile_2	variabile_3	variabile_4	variabile_n	
#PRODUCTBLOC_END#					

The start and end-block tags are found as variables in:

Properties	Other information	Labels	Products block	Settings
Products block: <div>Please select ... <input type="button" value="Insert into template"/></div>				
*Common fields for Products & Services: <div>Please select ... block start block end</div> <input type="button" value="Insert into template"/>				
*Available fields for Products: <div>Product Name <input type="button" value="Insert into template"/></div>				
*Available fields for Services: <div>Service Name <input type="button" value="Insert into template"/></div>				
Template: <div>Please select ... <input type="button" value="Insert into template"/></div>				

* the fields will be repeated for each product/service.

It is possible to insert the variables of the product block through the functions available in the Product Block tab:

Properties	Other information	Labels	Products block	Settings
<div>Products block: <div>Please select ...</div> <div>Insert into template</div></div>				
<div>*Common fields for Products & Services: <div>Record ID</div> <div>Insert into template</div></div>				
<div>*Available fields for Products: <div>Product Name</div> <div>Insert into template</div></div>				
<div>*Available fields for Services: <div>Service Name</div> <div>Insert into template</div></div>				
<div>Template: <div>Please select ...</div> <div>Insert into template</div></div>				
<div>* the fields will be repeated for each product/service.</div>				
<div><div>Apply</div> <div>Save</div> <div>Cancel</div></div>				
Body		Header		Footer

Revision #2

Created 25 May 2022 17:25:40 by Alberto

Updated 8 June 2022 12:55:55