

14.5 Export to PDF

To generate a PDF, access the main module registry (e.g.: Quotes) and click the Other button in the top right-hand corner. The PDF Maker panel for exporting the document will appear. Choose the desired model and press Export in PDF.

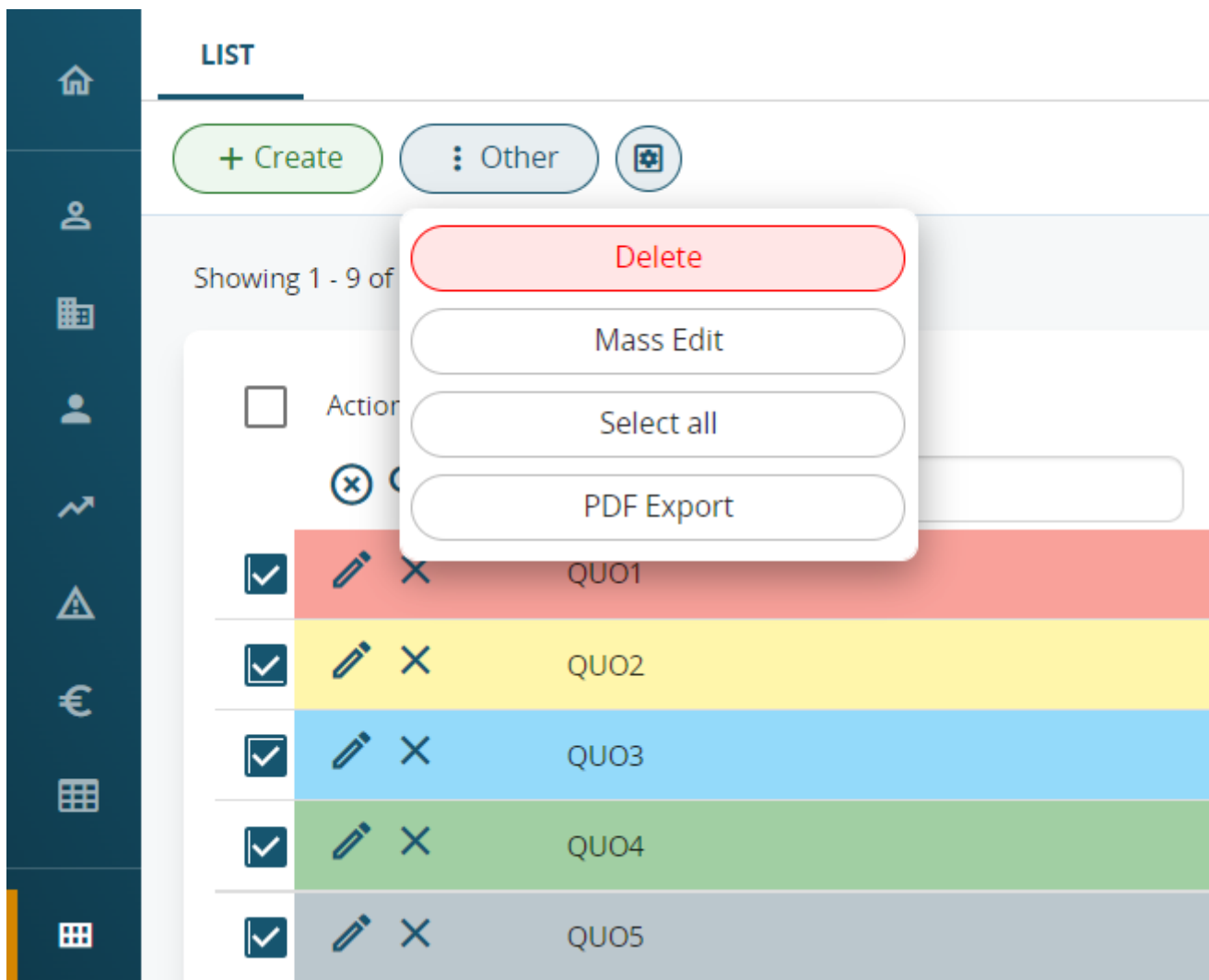
The screenshot displays the 'Quote Davis - vtenext Total' record in a software application. The interface includes a sidebar with navigation icons, a top search bar, and a main content area with tabs for 'INFORMATIONS', 'PROCESS GRAPH', 'PROCESS HISTORY', and 'HISTORY'. The 'INFORMATIONS' tab is active, showing 'Quote Information' and 'Address Information' sections. A context menu is open over the record, listing options such as 'Standard Layout', 'Template Preventivi', 'test', 'test inserimenti totali a pie di pagina', 'US English', 'Export To PDF', 'Send Email With PDF', 'Edit and Export To PDF', 'Save PDF into Documents', 'PDF Product Page Break', and 'PDF Product Images'. The 'Export To PDF' option is highlighted. On the right side, a panel with buttons for '+ Create and link', 'Generate Invoice', 'Generate Sales Order', 'Review Quote', 'PDFMaker', 'Duplicate', and 'Delete' is visible. The 'PDFMaker' button is highlighted.

Quote No	Quote Stage	Created	Valid Till	Carrier	Potential Name	Time created	Creator
QUO1	Created	21-09-2007	21-09-2007	FedEx	vtenext- 1000 units	30-04-2018 14:44:47	(Matteo Giarolo)

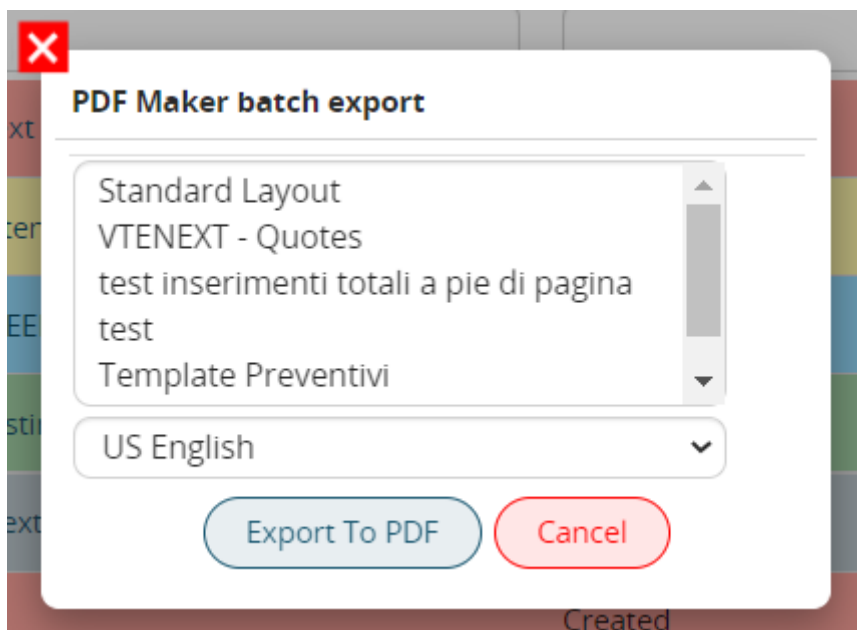
Account Name	Assigned To	Modified Time	Totale Provvigione (€)
dernovte	(Matteo Giarolo)	01-06-2022 15:30:26	250.00

At this point the system will generate the document.

You can generate a PDF merge for multiple entities: select the entities from the list view and press PDF Export:



Then choose the template for massive export:



Revision #2

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