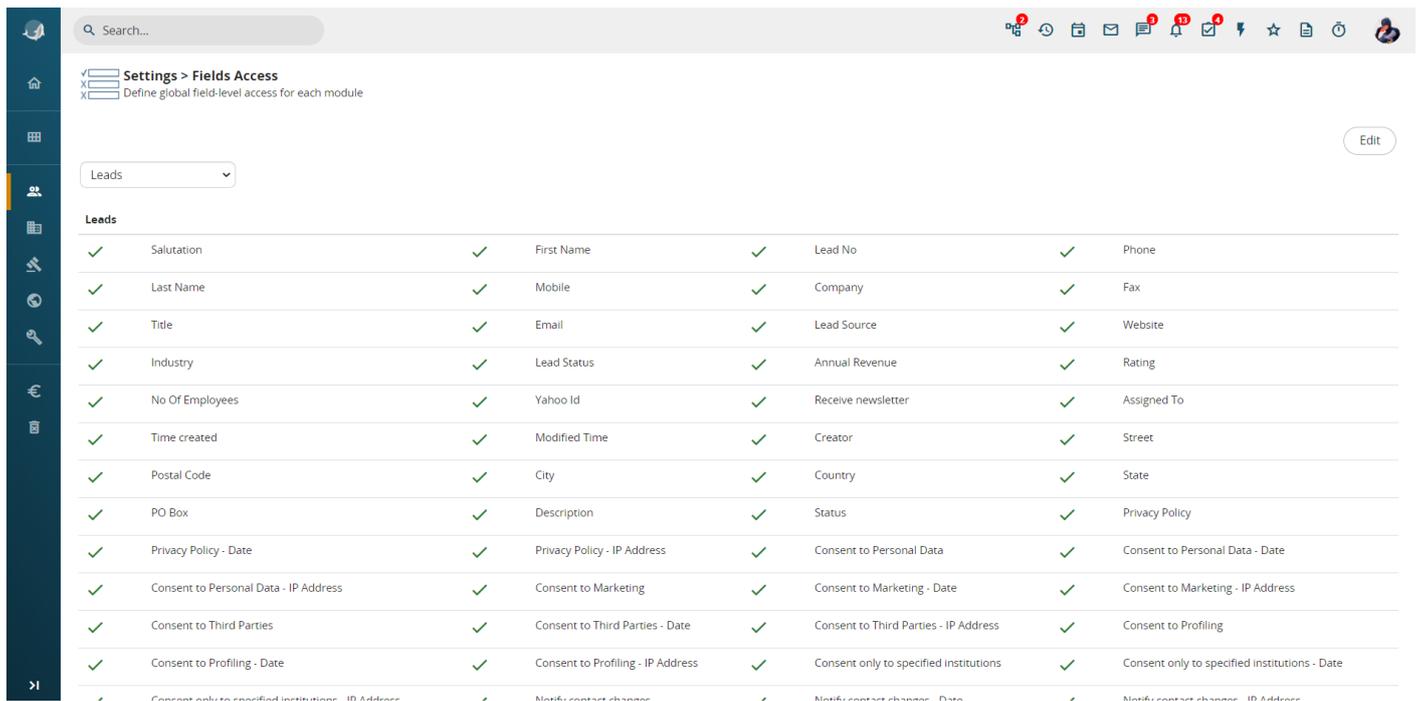


16.6 Access Field

The available function is used to control the visibility of the fields in the various modules on the part of the entire organisation. You can use this function both to show and to hide selected fields. By default, all fields are considered visible. It is not possible to disable the mandatory fields of the modules.



The screenshot shows the 'Settings > Fields Access' configuration page. At the top, there is a search bar and a navigation menu. The main content area displays a table of field access for the 'Leads' module. The table has 10 columns and 20 rows, with each cell containing a green checkmark, indicating that all fields are currently visible. The fields listed include personal information (Salutation, First Name, Last Name, Mobile, Title, Email), contact details (Phone, Fax, Website), and various consent and privacy-related fields.

Leads			
✓ Salutation	✓ First Name	✓ Lead No	✓ Phone
✓ Last Name	✓ Mobile	✓ Company	✓ Fax
✓ Title	✓ Email	✓ Lead Source	✓ Website
✓ Industry	✓ Lead Status	✓ Annual Revenue	✓ Rating
✓ No Of Employees	✓ Yahoo Id	✓ Receive newsletter	✓ Assigned To
✓ Time created	✓ Modified Time	✓ Creator	✓ Street
✓ Postal Code	✓ City	✓ Country	✓ State
✓ PO Box	✓ Description	✓ Status	✓ Privacy Policy
✓ Privacy Policy - Date	✓ Privacy Policy - IP Address	✓ Consent to Personal Data	✓ Consent to Personal Data - Date
✓ Consent to Personal Data - IP Address	✓ Consent to Marketing	✓ Consent to Marketing - Date	✓ Consent to Marketing - IP Address
✓ Consent to Third Parties	✓ Consent to Third Parties - Date	✓ Consent to Third Parties - IP Address	✓ Consent to Profiling
✓ Consent to Profiling - Date	✓ Consent to Profiling - IP Address	✓ Consent only to specified institutions	✓ Consent only to specified institutions - Date
✓ Consent only to specified institutions - IP Address	✓ Notify contact changes	✓ Notify contact changes - Date	✓ Notify contact changes - IP Address

Warning! The Access Fields rules prevail over the rules set by the Profiles except for the ADMIN user who will see them all, even if they are disabled.

Revision #2

Created 25 May 2022 17:25:39 by Alberto

Updated 8 June 2022 13:30:49