

17.6.1 Create new module

STEP 1: Module information

The explanation of the individual entries can be found next to the fields to be filled in. Other labels are automatically proposed by typing the name for the new module.

Settings > Module creator
Allows to create custom modules

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Cancel Next >

Insert the basic informations for the new module

Module label	Returns	The label of the new module
Singular Module label	Return	The module's label in the singular form, to identify a single record. For example, if the module is called "Expenses", this label shall be "Expense"
Module name (automatic)	Returns	The name of the module, used internally. This field is calculated automatically
Main field	Return name	The main field for the module, for example "Expense Name"
Area	Sales	The Area the module belongs to (optional)
Module with products block	☒	Select the checkbox if the module will have the products block

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STEP 2: Blocks and fields

Some of the functions of the Layout Editor (those for creating and moving fields) allow you to fill in the module with the necessary content. Here, however, it is also possible to add relationship fields with other modules via the icon.

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Add or edit the fields for the module

INFORMATIONS +

Return Information +

Return name * Assigned To *

Created Time Modified Time

Custom Information +

Description Information +

Description

The relationship field allows you to hook a record of the chosen module. In the example, our return can be linked to a sales order in the system; the type of relationship is N to 1 (the return is linked to 1 order only; the order can be linked to several returns).

The result in the returns module will be as follows:

Create Field

Skype

Related To

User

User without permissions filter

User from filtered list

Label: Sale Order

Related modules

Project Milestones

Project Tasks

Projects

Purchase Order

Quotes

Sales Order

Service Contracts

Services

Cancel Save

STEP 3: Default filter

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Configure the fields for the default filter

Return name	Sale Order	Description	Created Time
Assigned To	--None--	--None--	--None--

Select the fields for the related lists

Return name	Sale Order	Description	Created Time
Assigned To	--None--	--None--	--None--

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In the first part, you can set the display of the "All" filter by choosing the columns that most interest you (similar to when you create a new Filter on a module).

In the second part, you can choose the Returns columns that will be displayed by a linked module. The result will be as follows:

Search...

SalesOrder Cloud vtenext

SHORTCUTS

- Item Details
- Talks
- Notes

RELATIONS

- R Returns** 1
- Activities
- Documents
- Invoice
- Delivery Notes
- Assets
- Project Tasks
- Service Contracts
- Messages
- Processes

R Returns (1) - List

Showing 1 - 1 of 1

Add Reso

Action	Nome Resi	Ordine di Vendita	Description	Created Time	Assigned To
🔍	Reso PC	Cloud vtenext	Descrizione	08-06-2022 18:07:42	(Matteo Giarolo)

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STEP 4: Relations

You will be shown the default present relations and those of type N to 1 created in the previous step. By clicking Add, you can create N to N type relations, i.e. through the relations menu. In our example, we want each return to be related to one or more suppliers, and vice versa. You can also add other N to 1 relations.

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[Cancel](#)
[Save](#)

First module	Returns ▼	The first module in the relation
Relation type	N to N ▼	Choose the relation type. 1 to N means that every record of this module can be linked to several records of the destination module, by creating a new field in the latter. N to N allows to freely link the two modules.
Module	Vendors ▼	The related module

The result will be as follows:

Search...

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Reso Return PC

Edit

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INFORMATIONS

PROCESS GRAPH

PROCESS HISTORY

HISTORY

Informazioni Reso

Nome Resi

Return PC

Created Time

08-06-2022 18:07:42

Ordine di Vendita

Cloud vtenext

Assigned To

(Matteo Giarolo)

Modified Time

09-06-2022 10:34:50

Informazioni Descrizione

Description

Descrizione

Item Details

Currency: Euro (€)

Tax Mode: individual

* Item Name	Qty In Stock	Qty	List Price	Total	Price
Assembled PC	0.00	1.00	750.00	750.00	
- Motherboard			Total After Discount :	750.00	
- RAM			(-) Discount :	67%	
			(+) Tax :		
			Margin :		750.00
					750.00

SHORTCUTS

Item Details

Talks

Notes

RELATIONS

Vendors

Processes

Messages

Documents

Activities

STEP 5: Labels

At this point you can translate all the module labels into the other languages installed in vtenext. If no changes are made, the new module will always appear in the language in which you are creating it (in our example, English).

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1

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Cancel

< Back

Next >

Here you can change the fields' labels in the available languages

Language All

Module All

Restrictions None

Page 1 of 1

20

View 1 - 13 of 13

Act	Module *	IT Italiano	US English	NL Dutch	DE Deutsch	PT Português	RU Русский (Beta)	PL Polski (Beta)	FR Français (Beta)	ES Español (Beta)
1	Returns	Returns	Returns	Returns	Returns	Returns	Returns	Returns	Returns	Returns
2	APP_STRINGS	Returns	Returns	Returns	Returns	Returns	Returns	Returns	Returns	Returns
3	Returns	Return	Return	Return	Return	Return	Return	Return	Return	Return
4	APP_STRINGS	Return	Return	Return	Return	Return	Return	Return	Return	Return
5	Returns	Return Information	Return Information	Return Information	Return Information	Return Information	Return Information	Return Information	Return Information	Return Information
6	Returns	Custom Information	Custom Information	Custom Information	Custom Information	Custom Information	Custom Information	Custom Information	Custom Information	Custom Information
7	Returns	Description Information	Description Information	Description Information	Description Information	Description Information	Description Information	Description Information	Description Information	Description Information
8	Returns	Return name	Return name	Return name	Return name	Return name	Return name	Return name	Return name	Return name
9	Returns	Assegnato a	Assigned To	Toegewezen aan	zuständig	Responsável	Присвоен	Przypisany do	attribué à	Asignado a
10	Returns	Orario creazione	Created Time	Aangemaakt om	erstellt	Data e Hora de Criação	Дата и время создания	Utworzony czas	horaire de création	Fecha de Creación
11	Returns	Orario modifica	Modified Time	Tijdstip gewijzigd	geändert	Data e Hora de Modificação	Дата и время изменения	Zmieniony czas	horaire de modification	Fecha de Modificación
12	Returns	Sale Order	Sale Order	Sale Order	Sale Order	Sale Order	Sale Order	Sale Order	Sale Order	Sale Order
13	Returns	Descrizione	Description	Omschrijving	Beschreibung	Descrição	Описание	Opis	description	Descripción

STEP 6: Advanced

Before launching the new module, you can define its main sharing privileges.

Shared Access	Private or public in various ways; see Sharing Access chapter
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Enable Quick creation	Makes the form available for Quick Creation, in the menu of the bar on the right
Enable Import	Allows data to be imported from an external source (CSV file) into the module
Enable Export	Allows you to export module data to CSV files
Enable Duplicate Management	Allows verification of duplicate data within the module

INSTALL

Once the creation procedure is complete, your new module appears on the home screen accompanied by a series of icons. The module is not yet active: after creating it you need to install it so that it appears in the vtenext modules menu and can be used to interact with others.

To activate the module, press the Play icon 

The system will process the operation in a few moments.

Module	Module label	Main field	Installed	Tools
Resi	Returns	Returns name	No	   
Nc	NC	NC name	No	   
Sondaggi	Polls	Poll name	No	   
GestioneRisorse	Resources management	Resource name	No	   

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