

18.2 Webforms

Through the vtenext Webforms tool, you can create a web form to be inserted within your site, for example the classic "contact us" form. The data entered in the webform will be automatically sent to the CRM in the Leads modules.

To create a new webform, from Settings > Webforms, click on the button



Information

Webforms Information

*Webform Name Contatti da Sito

*Assigned To Mario Bianchi

Public Id 344a570f42bf6edd70e383c1af2362d9

Description Descrizione del form

*Module Leads

Return URL <https://www.miosito.it/grazie.html>

Post URL <https://trial01.vtecrm.net/40179/modules/Webforms/capture.php>

Enabled ✓

Field Information

Field Name	Override Value	Hidden	Required	Webforms Reference Field
First Name		X	X	firstname
* Last Name		X	✓	lastname
* Company		X	✓	company
Email		X	X	email
Lead Source		X	X	leadsource
Description		X	X	description

- Assigned to --> vtenext user that will manage the lead
- Return URL --> By clicking on the confirm of the webform, the user will be redirected to the address here indicated

Once created the webform, click on the button “Display Form” to display the html code to be included within your personal web page.

Revision #2

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