

2.5.2 Quick look relations

In the list view and in the detail view, the CRM allows you to preview several summary items of a related entity (in accordance with the access credentials of the profiles linked to the individual user).

 **Potential demovte - 1000 vtenext units** Updated 358 days ago (03 Oct 2018)

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Potential Information:

Potential Name	demovte - 1000 vtenext units	Potential No	POT6
Related To	demovte	Amount (€)	1448.00
Type	New Bus	Expected Close Date	14-07-2018
Effective c	Assigned To admin (User Administrator) Website www.demovte.com Phone (108) 792-9815 Industry Chemicals Rating Acquired	Lead Source	Existing Customer
Next Step	Lock Automatic Emails no Billing Address 1715 Scott Dr Shipping Address 1715 Scott Dr	Assigned To	admin (User Administrator)
Sales Stag	Billing City San Jose Shipping City San Jose Billing State CA	Campaign Source	
Value Pro	Shipping State CA Billing Postal Code 64269 Shipping Postal Code 64269	Modified Time	03-10-2018 17:46:29
Probability	Billing Country USA Shipping Country USA	Creator	admin (User Administrator)
Time creat	Email test123@test123.com		

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Description

N.B. The visible fields inside the Relational Quick look is not editable by the user.

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