

2.5.2 Quick look relations

In the list view and in the detail view, the CRM allows you to preview several summary items of a related entity (in accordance with the access credentials of the profiles linked to the individual user).

←

Potential demovte - 1000 vtenext units Updated 358 days ago (03 Oct 2018)

Informations

Players

Product lines

Charts

History

Potential Information:

Potential Name

demovte - 1000 vtenext units

Potential No

POT6

Related To

demovte

Amount (€)

1448.00

Type

New Bus

Expected Close Date

14-07-2018

Effective c

Assigned To admin (User Administrator)

Lead Source

Existing Customer

Next Step

Website www.demovte.com

Assigned To

admin (User Administrator)

Sales Stag

Phone (108) 792-9815

Campaign Source

Value Pro

Industry Chemicals

Modified Time

03-10-2018 17:46:29

Probability

Rating Acquired

Creator

admin (User Administrator)

Time creat

Lock Automatic Emails no

Description

Billing Address 1715 Scott Dr

Shipping Address 1715 Scott Dr

Billing City San Jose

Shipping City San Jose

Billing State CA

Shipping State CA

Billing Postal Code 64269

Shipping Postal Code 64269

Billing Country USA

Shipping Country USA

Email test123@test123.com

N.B. The visible fields inside the Relational Quick look is not editable by the user.