

4 Calendar and Activities

The vtenext calendar allows you to award a priority to your activities, specifying the users or contacts involved and the subject connected to the activity.

A simple click is sufficient to access the related content, postpone an activity that you have been unable to start, or close an activity.

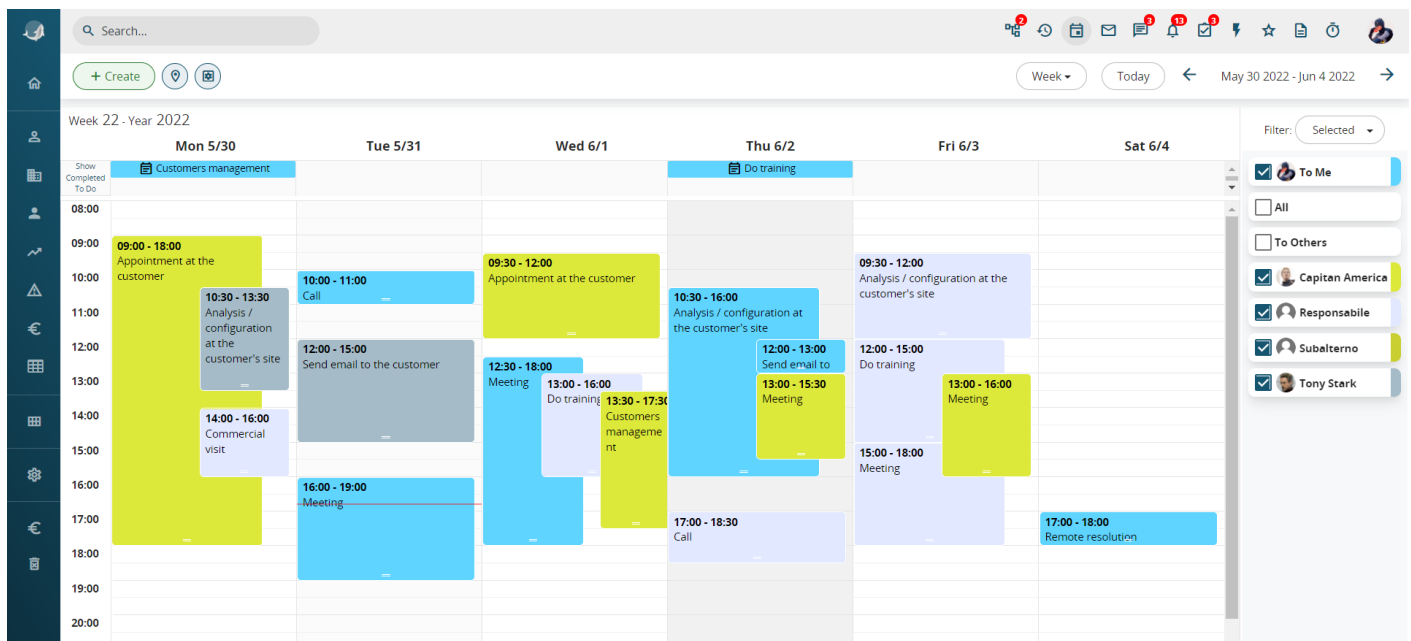
Furthermore, the calendar of each user can be shared with the calendars of the other users.

vtenext offers two different activity types:

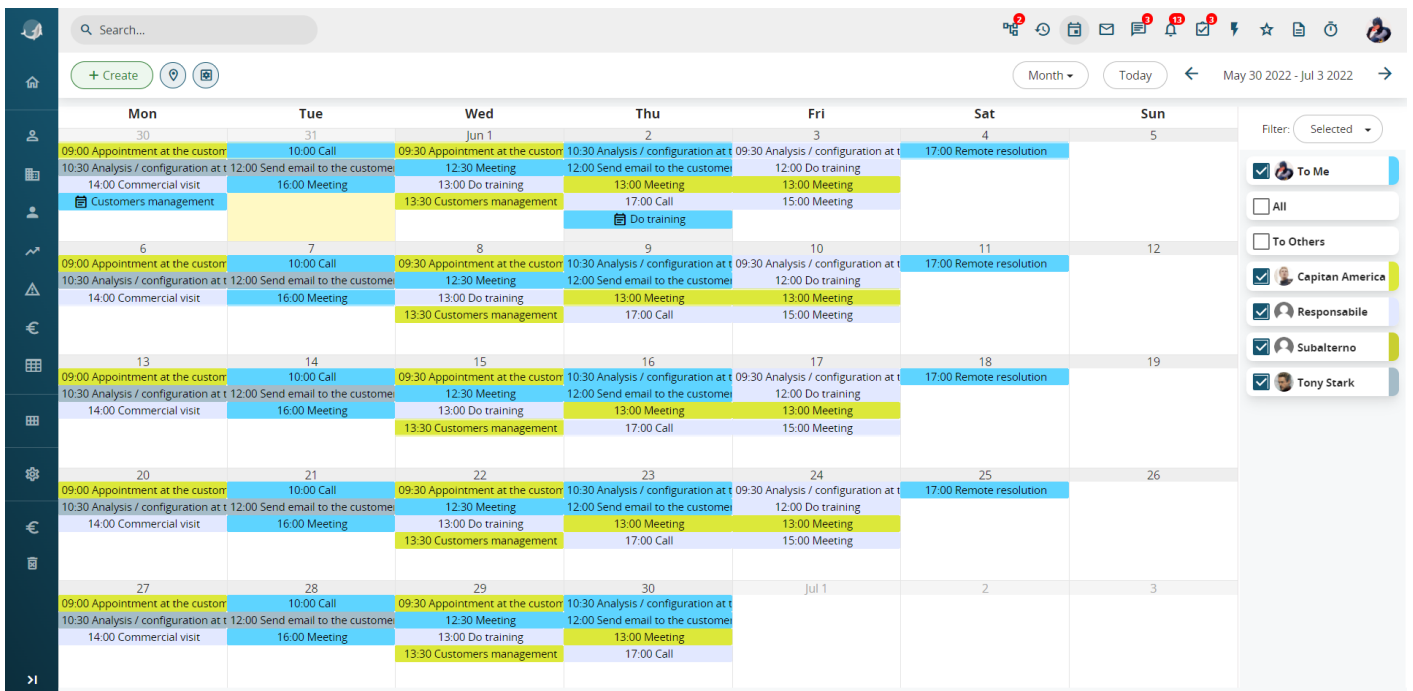
- **Event:** activities with clearly defined start/end times, which may involve other users or contacts. There are also some default events that are in turn classified in accordance with the activity type (call, meeting, etc.).
- **To-do:** defines a personal activity to carry out over one or more days without any hourly restrictions. To-dos are similar to personal memos.

vtenext allows you to keep track of activities by providing suitable tools to manage the entire corporate organisation efficiently.

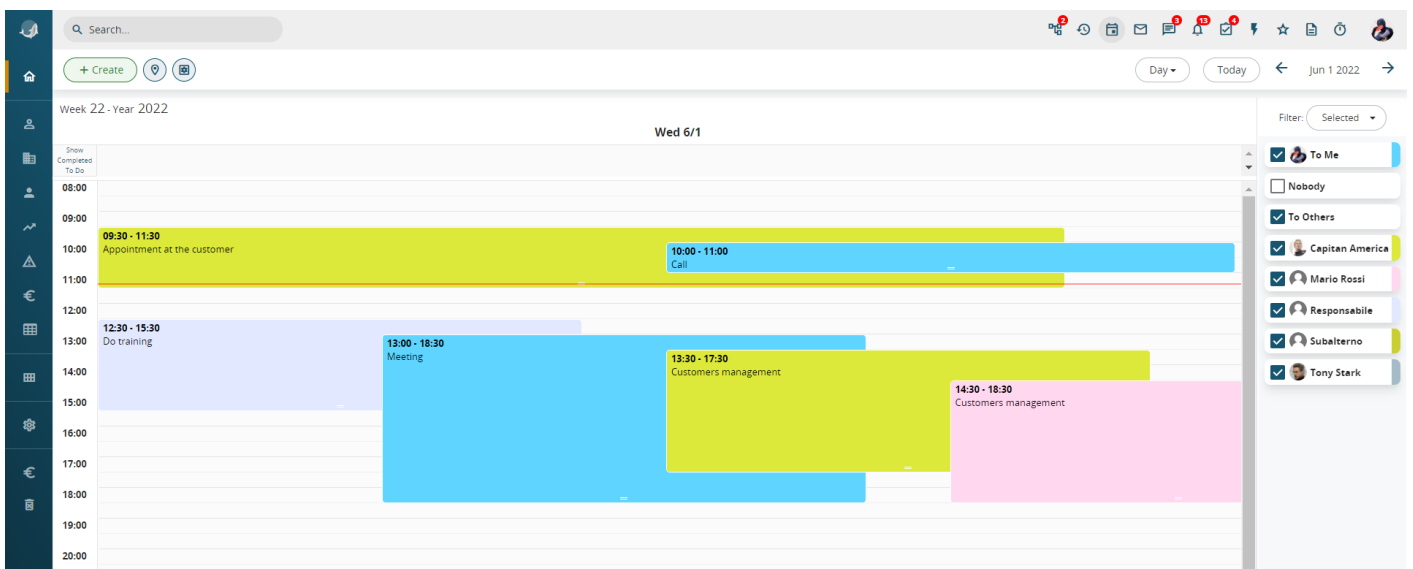
The Calendar module appears as shown below:



Week view



Month view



Day view

- The menu at the top left allows you to choose the view type (Day, Week, Month, List and Geolocation);
- The large central section shows the calendar (display of events/to-dos, drag an event to shift it in time, click for rapid creation of a new event/to-do, click to view the event details, click to file the event in completed status);
- The right side of the page contains a list showing users with whom the event can be shared. When you enable one or more users their agenda will be displayed on top of yours;
- The “Show/Hide Completed To-dos” button (upper left) allows you to enable or disable the display of completed to-dos; furthermore, by clicking on the toolbar you can expand the to-dos display area;

- | | Mon 5/30 | Tue 5/31 | Wed 6/1 |
|--|------------------------------------|----------|---------|
| <div> <div>Show</div> <div>Completed</div> <div>To Do</div> </div> | <div> <div>Send email</div> </div> | | |
| 08:00 | | | |

Search...

Other

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<input type="checkbox"/>	Actions	Status	Activity Type	Subject	Related to	Start Date	Due Date ▾	Assigned To
<input type="checkbox"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>		Planned	Call	Meeting - Conference Partnership	demovte	02-05-2018 09:00	02-05-2018	
<input type="checkbox"/>		Held	Tracked	Import Error CSV Leads	vtenext - Import Error CSV Leads	04-05-2018 11:09	04-05-2018	
<input type="checkbox"/>		Planned	Call	Contact Meeting	vtenext Customisation Accounts module	04-05-2018 09:30	04-05-2018	
<input type="checkbox"/>		Planned	Call	Gestione Lead - assegnazione commerciale	..	07-05-2018 14:00	07-05-2018	
<input type="checkbox"/>		Planned	Call	Meeting - Partnership Conference	..	09-05-2018 09:00	09-05-2018	
<input type="checkbox"/>		Planned	Call	Gestione Lead - assegnazione commerciale	..	14-05-2018 14:00	14-05-2018	
<input type="checkbox"/>		Planned	Call	Meeting - Trade Show	..	16-05-2018 09:00	16-05-2018	
<input type="checkbox"/>		Planned	Call	Gestione Lead - assegnazione commerciale	..	21-05-2018 14:00	21-05-2018	
<input type="checkbox"/>		Planned	Call	Meeting - Conference Partnership	..	23-05-2018 09:00	23-05-2018	
<input type="checkbox"/>		Planned	Call	Gestione Lead - assegnazione commerciale	..	28-05-2018 14:00	28-05-2018	
<input type="checkbox"/>		Planned	Call	Meeting - Conference Partnership	..	30-05-2018 09:00	30-05-2018	
<input type="checkbox"/>		Planned	Call	Gestione Lead - assegnazione commerciale	..	04-06-2018 14:00	04-06-2018	
<input type="checkbox"/>		Planned	Call	Meeting - Conference Partnership	..	06-06-2018 09:00	06-06-2018	(SARIN)

This setting improves the user's visibility of the weekly activities planned by his team. Every user can select other users who shared the calendar with each other (see User Preferences).

Week 26 - 2022	Monday 27-06-2022	Tuesday 28-06-2022	Wednesday 29-06-2022	Thursday 30-06-2022	Friday 01-07-2022	Saturday 02-07-2022	Sunday 03-07-2022
Matteo Giarolo		10:00 Call 11:00 16:00 Meeting 18:00	12:30 Meeting 18:00	10:30 Analysis / confi... 16:00 guration at the customer's site 12:00 Send email to t... 13:00 he customer			
pteoisozufoymfrzga... Responsabile	14:00 Commercial visi... 16:00 t		13:00 Do training 16:00	17:00 Call 18:30			
qneciklqelozjhxwhg... Capitan America	09:00 Appointment at the customer 18:00		09:30 Appointment at the customer 12:00 Customers man... 17:30 agement	13:00 Meeting 15:30			
rpwmhtkhenpbfqhs... Tony Stark	10:30 Analysis / confi... 13:30 guration at the customer's site	12:00 Send email to t... 15:00 he customer					
zwnyeonhedvjxibwf... Subalterno							

Resources view

Select resources

You can only select users who have decided to share the calendar with you

Organisation

☒ Manager

- ☐ mariobianchi12345@gmail.com (Mario Bianchi)
- ☐ mariogiovannirossi@gmail.com (Mario Rossi)
- ☒ (Matteo Giarolo)
- ☒ pteoisozufoymfrzga@kvhrv.com (Responsabile)
- ☒ qneciklqelozjhxwhg@pptrv.com (Capitan America)
- ☒ rpwmhtkhenpbfqhssp@sdvft.com (Tony Stark)
- ☐ usertest12345@gmail.com (gigio bagigio)
- ☐ usertest5678@gmail.com (Utente Test)

☒ Agent

- ☒ zwnyeonhedvjxibwfd@kvhrv.com (Subalterno)

Close Unselect all Save

Select Resources view

By clicking on the **SELECT RESOURCES** button, on the top left, a pop-up will open. It will allow us to select the available resources according to the aforementioned rules.

Revision #2

Created 25 May 2022 17:25:51 by Alberto

Updated 8 June 2022 09:56:49