

8.1.1 Products bundle

You can create and manage product bundles by defining parent-child type inter-product relationships. Product bundles are useful when managing complex products, meaning “parent” products composed of multiple single “child” products.

For example: a fully assembled computer could be classified as a single product because it can be sold ready and assembled by your organisation. Frequently however, it is the customer who wishes to choose the components, in which case a bundle of products must be defined.

The relations menu in the product record contains the Bundle Products (single products) box and the Parent Product Box (showing the main product to which the current product relates). This hierarchy is used to create quotes, sales orders and purchase orders.

To create a bundle you need to access the parent product record and, in Product Bundle, select Add (to create a new product) or Select (to link a product already present in the database).

The screenshot shows the Vtiger CRM interface for a product record titled "Product Assembled PC". The main content area displays a "Notes - Slider" with a large document icon and a "+ CREATE" button. On the right sidebar, under the "RELATIONS" section, the "Product Bundles" option is highlighted with a red box. A red arrow points from this box to a table at the bottom of the page, which is also outlined with a red box. This table, titled "Products (2) - List", shows a list of products associated with the bundle. The table has columns for Action, Product Name, Part Number / SKU, Commission Rate (%), Qty/Unit, and Unit Price. It lists two products: "Motherboard" and "RAM".

Action	Product Name	Part Number / SKU	Commission Rate (%)	Qty/Unit	Unit Price
	Motherboard		0	1	€ 250.00
	RAM		0	5	€ 29.00

The parent product will appear in the child product record as shown in the figure:

The screenshot shows a software interface with a sidebar on the left containing various icons. The main area is divided into two sections. The top section is titled 'Notes - Slider' and contains a large circular icon with a document symbol. The bottom section is titled 'Products (1) - List' and contains a table with the following data:

Action	Product Name	Part Number / SKU	Commission Rate (%)	Qty/Unit	Unit Price
	Assembled PC		15	0	€ 750.00

The 'RELATIONS' sidebar on the right lists various items, with 'Parent product' highlighted in a red box. Red arrows point from the 'Parent product' to the 'Notes - Slider' and from the 'Assembled PC' row to the 'Notes - Slider'.

Warning! The price of the parent product is not equivalent to the sum of the prices of the child products because the single prices are defined freely.

Revision #2

Created 25 May 2022 17:25:46 by Alberto

Updated 8 June 2022 10:22:24