
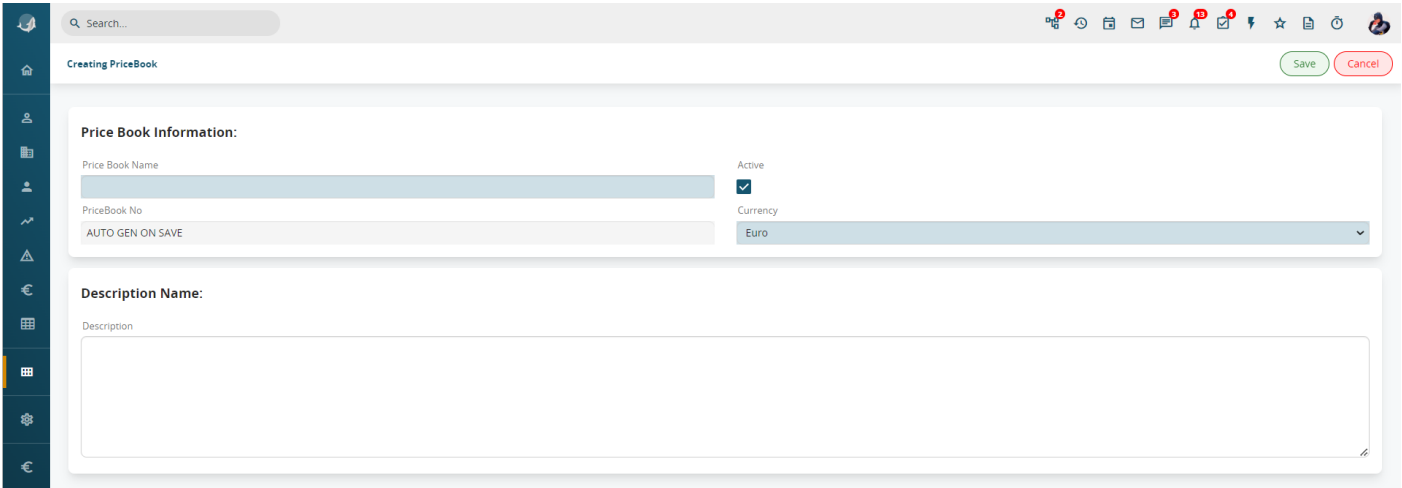


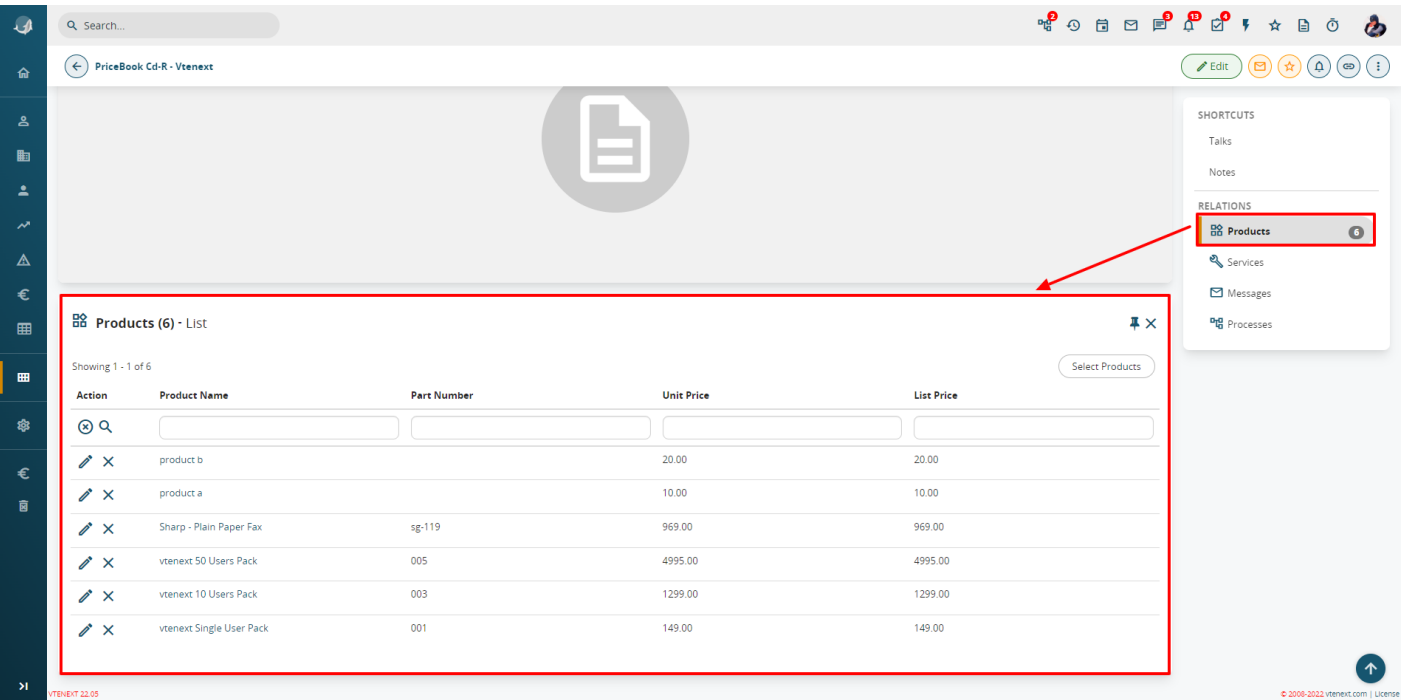
8.4 Price Books

The function of a price book is to collect a set of products whose price changes compared to the unit price, defined in the product record. To create a price book, click on .















The screenshot shows the 'Creating PriceBook' form. It has a sidebar on the left with various icons. The main area is titled 'Creating PriceBook' and contains two sections: 'Price Book Information' and 'Description Name'. The 'Price Book Information' section has fields for 'Price Book Name' (with a text input), 'PriceBook No' (with a dropdown menu showing 'AUTO GEN ON SAVE'), 'Active' (a checked checkbox), and 'Currency' (a dropdown menu showing 'Euro'). The 'Description Name' section has a 'Description' label and a large text area for input. At the top right of the form are 'Save' and 'Cancel' buttons.

To avoid confusion, the Price Book must be given a unique name. The program also allows the insertion of a description for possible future reference. Refer to the information given for the Products and Services modules in relation to the relevant fields.



The screenshot shows the 'PriceBook Cd-R - Vtenext' interface. It features a sidebar on the left with icons. The main area displays a list of products. A red box highlights the 'Products (6) - List' section, which contains a table with columns: Action, Product Name, Part Number, Unit Price, and List Price. A red arrow points from the 'Products' link in the 'RELATIONS' sidebar to the highlighted table. The table lists six products with their respective details.

Action	Product Name	Part Number	Unit Price	List Price
 	product b		20.00	20.00
 	product a		10.00	10.00
 	Sharp - Plain Paper Fax	sg-119	969.00	969.00
 	vtenext 50 Users Pack	005	4995.00	4995.00
 	vtenext 10 Users Pack	003	1299.00	1299.00
 	vtenext Single User Pack	001	149.00	149.00

Q Search...

Showing 1 - 19 of 19

Add Products to PriceBook Cancel

<input type="checkbox"/>	Product Name	Part Number	Unit Price	List Price
<input checked="" type="checkbox"/>	vtenext Single User Pack	001	149.00	149.00
<input type="checkbox"/>	vtenext 5 Users Pack	002	699.00	
<input checked="" type="checkbox"/>	vtenext 10 Users Pack	003	1299.00	1299.00
<input type="checkbox"/>	vtenext 25 Users Pack	023	2999.00	
<input checked="" type="checkbox"/>	vtenext 50 Users Pack	005	4995.00	4995.00
<input type="checkbox"/>	vtenext OnSite	sg-106	336.00	
<input type="checkbox"/>	Cd-R CD Recordable	sg-108	638.00	
<input type="checkbox"/>	Sharp - Plain Paper Fax	sg-119	969.00	
<input type="checkbox"/>	vtenext Cloud	vtenext-125	763.00	
<input type="checkbox"/>	Assembled PC		750.00	
<input type="checkbox"/>	RAM		29.00	
<input type="checkbox"/>	Motherboard		250.00	
<input type="checkbox"/>	RAM		29.00	
<input type="checkbox"/>	iPhone		0.00	
<input type="checkbox"/>	Assembled PC		700.00	
<input type="checkbox"/>	RAM		29.00	
<input type="checkbox"/>	Motherboard		250.00	
<input type="checkbox"/>	product a		10.00	
<input type="checkbox"/>	product b		20.00	

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Once you have associated a product/ service to a price list, you can retrieve the price list when you are filling out invoices, quotations and sale orders.


Q Search...

Editing Quote Davis - vtenext Total

Save Cancel

Tools	* Item Name	Qty In Stock	Qty	Currency	Tax Mode	List Price	Provvigioni	Total	Price colonna test	colonna formula
↓	vtenext 10 Users Pack 003 Description This is test comment for product of Quotes	46239.00	1.00	Euro (€)	individual	1000.00	5.00	1000.00 980.00 18%	data 980.00	test formula 1000
↑	abcd1234 - materiale - vtenext 1324356 - vtenext - vtenext 10 Users Pack - Cd-R CD Recordable - Sharp - Plain Paper Fax Comprende servizio di assistenza tecnica e aggiornamenti (bug fix di versione) per VTE CRM entro 50 utenti. Per le caratteristiche del servizio di assistenza vedere tabella in Comments	78776.00	1.00	Euro (€)	individual	830.00	0.00	830.00 830.00 69%	data 830.00	test formula 830
									Total 1810.00	
									(-) Discount 10.00	
									(-) Shipping & Handling Charges 50.00	
									(-) Taxes For Shipping and Handling 0.00	
									Adjustment Add 0.00	
									Grand Total 1850.00	

Add Product Add Service

By clicking the icon , on every product line, it is possible to display the list of the price books which includes the product and select the desired one.

Revision #2

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