

13 Reports and charts

Through Reports and Charts, you can examine the data in vtenext and extrapolate them from different points of view.

- Reports
- Charts

First of all, you have to identify the type of data extraction you want (i.e.: what do you want to obtain?) and, from there, build a report.

Report: Contacts by Accounts

Time interval: Select Column: Contacts - Modified Time, Select Time: Custom, Start Date: (dd-mm-yyyy), End Date: (dd-mm-yyyy)

Refresh

SUMMARY REPORT CHARTS

Show 50 entries

Accounts Industry	Contacts Lead Source	Contacts First Name	Contacts Last Name	Contacts Account Name	Contacts Email	Action
-	--None--	Barbara	Jones	-	barbara_jones@company.com	View Details
-	-	-	test	-	cavallarini.alberto@yahoo.com	View Details
-	-	Edward	Mex	-	cavallarini.vtenext@gmail.com	View Details
--None--	Conference	BRUNE	CORIONAL	De BRUNE CORIONAL s.n.c.	test123@test123.com	View Details
-	Word of mouth	PATRICK	ANDERMANSON	Pilux - Adrestin S.p.A.	test123@test123.com	View Details
Banking	Cold Call	Barbara	Jones	t3M Invest A/S	test123@test123.com	View Details
-	Direct Mail	CLAUDIE	MIRANCLOUS	t3M Invest A/S	test123@test123.com	View Details
-	Mail Converter	Margaret	Moore	t3M Invest A/S	test123@test123outlook.com	View Details
-	-	Susan	Wilson	t3M Invest A/S	test123@test123.com	View Details
-	Partner	MERIS	BARBEROLN	Leram	test123@test123.com	View Details
-	Public Relations	ORNEL	ROSTEN	t3M Invest A/S	test123@test123.com	View Details
Chemicals	Cold Call	SEVERINE	DE BALLIS	samplevte	test123@test123.com	View Details
-	Existing Customer	MARINE	CAMPONALIS	samplevte	test123@test123.com	View Details

Report Details

Report: Contacts by Accounts

Time interval: Select Column: Contacts - Modified Time, Select Time: Custom, Start Date: (dd-mm-yyyy), End Date: (dd-mm-yyyy)

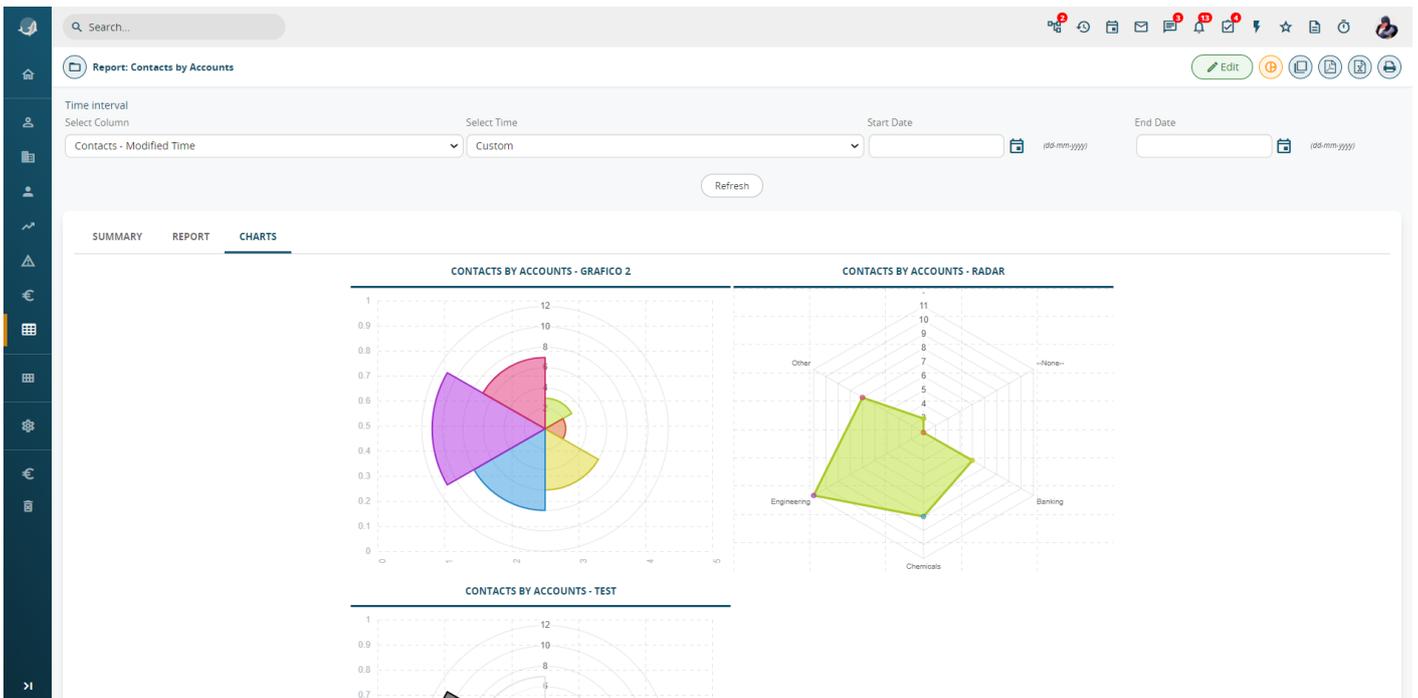
Refresh

SUMMARY REPORT CHARTS

Show 50 entries

Industry	Lead Source	Count
Search Industry	Search Lead Source	Search Count
- (3)	--None--	3
--None-- (2)	Conference	1
	Word of mouth	1
Banking (6)	Cold Call	1
	Direct Mail	1
	Mail Converter	2
	Partner	1
	Public Relations	1
Chemicals (8)	Cold Call	1
	Existing Customer	1
	Mail Converter	1
	Partner	2
	Web site	2

Summary Report



Report Chart

Revision #1

Created 23 August 2023 07:23:42 by Thomas

Updated 23 August 2023 10:45:34 by Thomas