

14.5 Export to PDF

To generate a PDF, access the main module registry (e.g.: Quotes) and click the Other button in the top right-hand corner. The PDF Maker panel for exporting the document will appear. Choose the desired model and press Export in PDF.

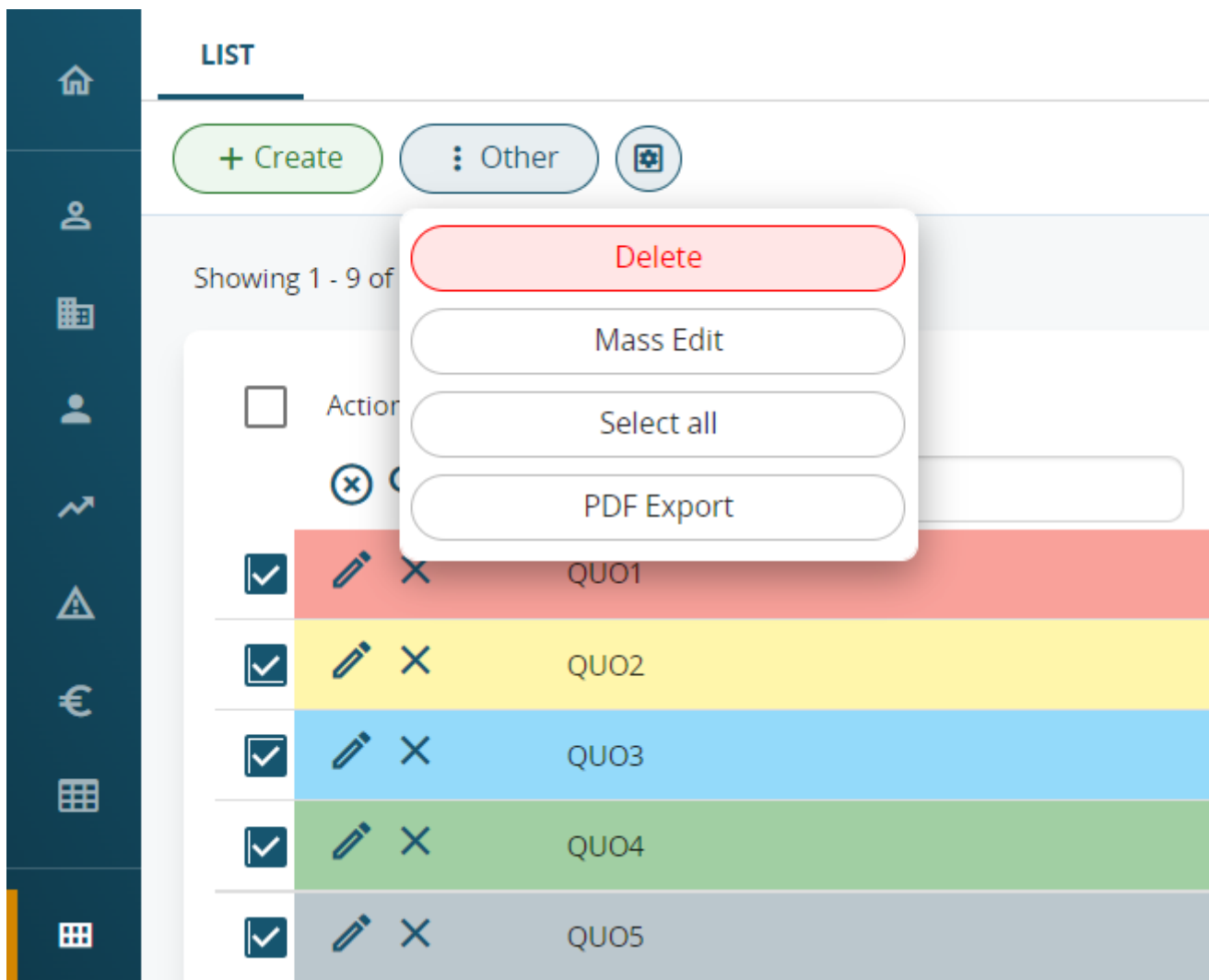
The screenshot displays the 'Quote Davis - vtenext Total' record in a system interface. The interface includes a search bar at the top, a sidebar with navigation icons, and a main content area with tabs for 'INFORMATIONS', 'PROCESS GRAPH', 'PROCESS HISTORY', and 'HISTORY'. The 'INFORMATIONS' tab is active, showing 'Quote Information' and 'Address Information' sections. A context menu is open over the record, listing options such as 'Standard Layout', 'Template Preventivi', 'test', 'test inserimenti totali a pie di pagina', 'US English', 'Export To PDF', 'Send Email With PDF', 'Edit and Export To PDF', 'Save PDF into Documents', 'PDF Product Page Break', and 'PDF Product Images'. The 'Export To PDF' option is highlighted. On the right side, there is a panel with buttons for '+ Create and link', 'Generate Invoice', 'Generate Sales Order', 'Review Quote', 'PDFMaker', 'Duplicate', and 'Delete'. Below these buttons are links for 'Sales Order', 'Activities', 'Messages', and 'Processes'.

Quote Information	
Quote No	QUO1
Quote Stage	Created
Valid Till	21-09-2007
Carrier	FedEx
Potential Name	vtenext- 1000 units
Time created	30-04-2018 14:44:47
Creator	(Matteo Giarolo)

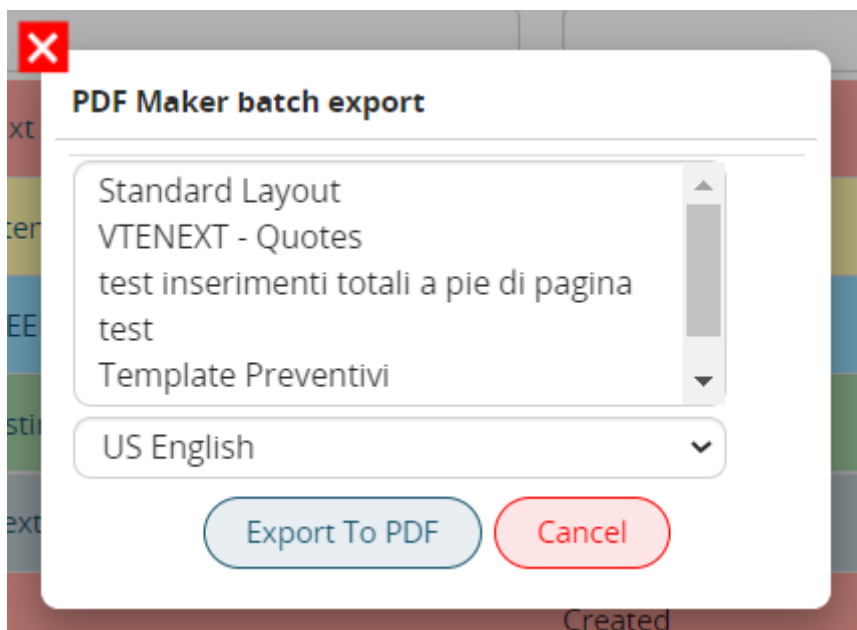
Address Information	
Billing Address	Inventory Manager
123 Anywhere Street	

At this point the system will generate the document.

You can generate a PDF merge for multiple entities: select the entities from the list view and press PDF Export:



Then choose the template for massive export:



Revision #1

Created 23 August 2023 07:23:42 by Thomas

Updated 23 August 2023 10:45:34 by Thomas