

16.6 Access Field

The available function is used to control the visibility of the fields in the various modules on the part of the entire organisation. You can use this function both to show and to hide selected fields. By default, all fields are considered visible. It is not possible to disable the mandatory fields of the modules.

Search...

Settings > Fields Access

Define global field-level access for each module

Leads

Leads

✓	Salutation	✓	First Name	✓	Lead No	✓	Phone
✓	Last Name	✓	Mobile	✓	Company	✓	Fax
✓	Title	✓	Email	✓	Lead Source	✓	Website
✓	Industry	✓	Lead Status	✓	Annual Revenue	✓	Rating
✓	No Of Employees	✓	Yahoo Id	✓	Receive newsletter	✓	Assigned To
✓	Time created	✓	Modified Time	✓	Creator	✓	Street
✓	Postal Code	✓	City	✓	Country	✓	State
✓	PO Box	✓	Description	✓	Status	✓	Privacy Policy
✓	Privacy Policy - Date	✓	Privacy Policy - IP Address	✓	Consent to Personal Data	✓	Consent to Personal Data - Date
✓	Consent to Personal Data - IP Address	✓	Consent to Marketing	✓	Consent to Marketing - Date	✓	Consent to Marketing - IP Address
✓	Consent to Third Parties	✓	Consent to Third Parties - Date	✓	Consent to Third Parties - IP Address	✓	Consent to Profiling
✓	Consent to Profiling - Date	✓	Consent to Profiling - IP Address	✓	Consent only to specified institutions	✓	Consent only to specified institutions - Date
✓	Consent only to specified institutions - IP Address	✓	Modify consent checkbox	✓	Modify consent checkbox - Date	✓	Modify consent checkbox - IP Address

Edit

Warning! The Access Fields rules prevail over the rules set by the Profiles except for the ADMIN user who will see them all, even if they are disabled.

Revision #1

Created 23 August 2023 07:23:40 by Thomas

Updated 29 August 2023 15:20:29 by Thomas