

2.5.2 Quick look relations

In the list view and in the detail view, the CRM allows you to preview several summary items of a related entity (in accordance with the access credentials of the profiles linked to the individual user).

Potential demovte - 1000 vtenext units Updated 358 days ago (03 Oct 2018)

Informations

Players

Product lines

Charts

History

Potential Information:

Potential Name	demovte - 1000 vtenext units	Potential No	POT6
Related To	demovte	Amount (€)	1448.00
Type	New Bus	Expected Close Date	14-07-2018
Effective c	Assigned To admin (User Administrator)	Lead Source	Existing Customer
Next Step	Website www.demovte.com	Assigned To	admin (User Administrator)
Sales Stag	Phone (108) 792-9815	Campaign Source	
Value Pro	Industry Chemicals	Modified Time	03-10-2018 17:46:29
Probability	Rating Acquired	Creator	admin (User Administrator)
Time creat	Lock Automatic Emails no		
30-04-20	Billing Address 1715 Scott Dr		
	Shipping Address 1715 Scott Dr		
	Billing City San Jose		
	Shipping City San Jose		
	Billing State CA		
	Shipping State CA		
	Billing Postal Code 64269		
	Shipping Postal Code 64269		
	Billing Country USA		
	Shipping Country USA		
	Email test123@test123.com		

N.B. The visible fields inside the Relational Quick look is not editable by the user.