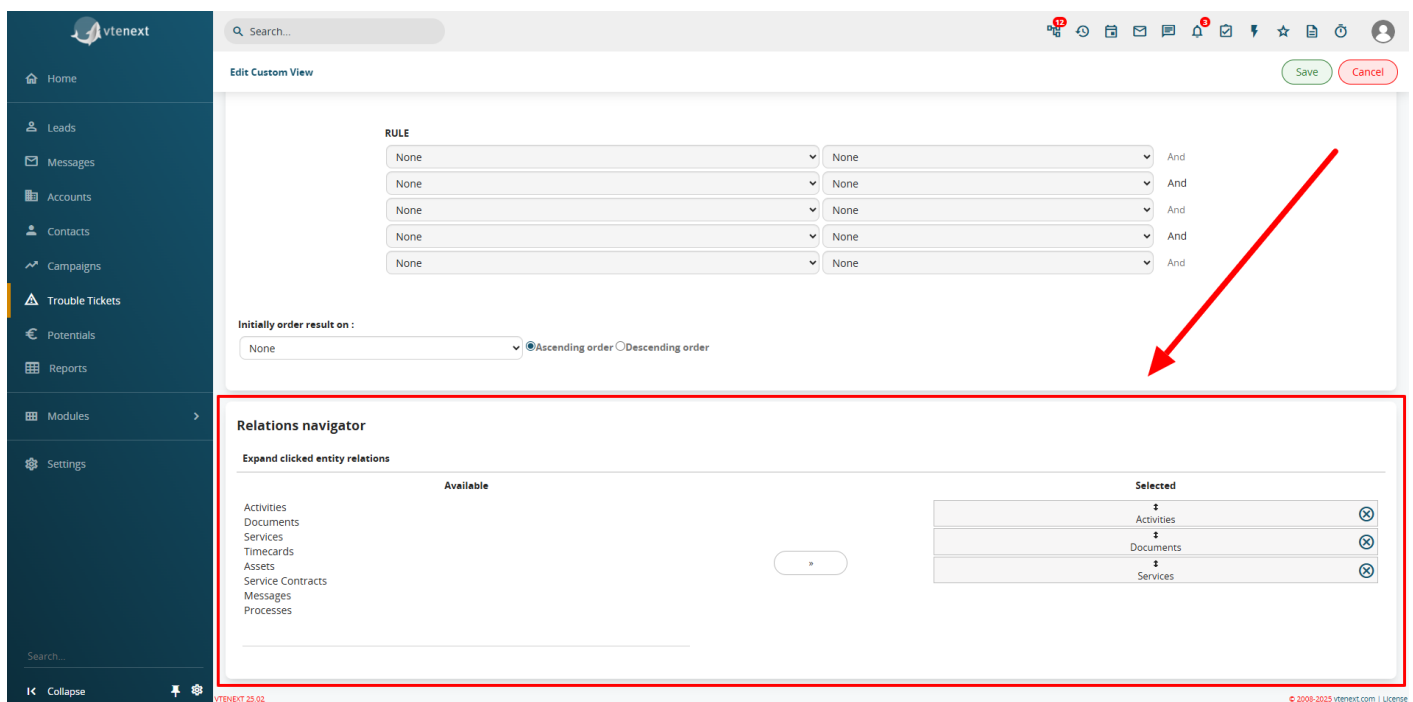


2.6.2 Relationship Navigator (Expandable List View)

During the creation of a filter, by scrolling to the bottom of the configuration page, you can set the expansion of list views. With this feature, you can propagate the view of related modules within a filter. For example, in a **Company** filter, you can already see all the **Contacts** associated, or in the **Customer Support** module, you can see all the **Tracking Activities** and all the **Interventions** linked.

This function is available for all standard and custom CRM modules.



In the example shown in the image above, by modifying the **All** filter (though it is also possible to perform this operation by creating a new filter), you can see that the **Calendar Activities**, **Documents**, and **Services** modules were selected as **navigable relationship modules** directly from the list view of the filter.

Revision #1

Created 2026-01-28 14:56:08 UTC by Admin

Updated 2026-01-28 14:56:08 UTC by Admin