

vtenext 21.01 release notes

General improvements

1. European national holidays support on Calendars.

5. Calendar Configuration

Default Calendar View:

Reminder Interval:

Disable Sunday in week view:

Holiday Countries:

Date Format:

Day starts at (hh:mm):

First day of week:

Share calendar with

Available Users:

Selected Users:

Share calendar with (only occupation)

Available Users:

Selected Users:

Show Calendar users

Available Users:

Selected Users:

2. Improved centralized audit trail and activities export.

Settings > Audit Trails
Display Audit Trail of Users who access CRM

Audit Trails

Enable Audit Trail

Select User: admin (Administrator)

Time interval: Current Month

Start Date: 01-01-2021 (00-mm-yyyy)

End Date: 31-01-2021 (00-mm-yyyy)

VIEW AUDIT TRAIL EXPORT AUDIT TRAIL

Showing 1 - 20 of 344

Date & Time	Indirizzo IP	Module	Action	Link	Details
2021-01-15 14:21:54		Employees	Record created	Sbaraglio Aldo	
2021-01-15 14:25:31	128.116.187.21	Users	Login via web		
2021-01-15 14:25:31	128.116.187.21		Login		
2021-01-15 14:25:32	128.116.187.21	Home	View Home	Lista	
2021-01-15 14:25:49	128.116.187.21	Users	Record opened	Administrator	
2021-01-15 14:26:53	128.116.187.21	Users	Record saved	Administrator	
2021-01-15 14:26:54	128.116.187.21	Users	Record opened	Administrator	
2021-01-15 14:29:23	128.116.187.21	Home	View Home	Lista	
2021-01-15 14:29:26	128.116.187.21	Notifications	ModNotificationsWidgetHandler		
2021-01-15 14:29:29	128.116.187.21	Messages	View Module List	Lista	
2021-01-15 14:29:30	128.116.187.21	Messages	Settings/index		
2021-01-15 14:29:49	128.116.187.21	Messages	Settings/index		
2021-01-15 14:29:50	128.116.187.21	Messages	Settings/index		
2021-01-15 14:29:51	128.116.187.21	Messages	View Module List	Lista	
2021-01-15 14:29:52	128.116.187.21	Messages	View Module List	Lista	
2021-01-15 14:29:53	128.116.187.21	Messages	View Module List	Lista	
2021-01-15 14:29:54	128.116.187.21	Messages	Fetch		
2021-01-15 14:29:58	128.116.187.21	Messages	View Module List	Lista	
2021-01-15 14:29:59	128.116.187.21	Messages	View Module List	Lista	
2021-01-15 14:30:04	128.116.187.21	Messages	Record opened	Undelivered Mail Returned to Sender	

Audit Trails view, located in settings

3. Centralized email Signature with possibility to differentiate it according to the Business Unit.

Messages signature

Users --None--

Font Size B I U S A- A+ [link icon] [list icon] [indent icon] [outdent icon] [image icon]

-- \$Users||first_name\$ \$Users||last_name\$

- None--
- User Name
- Login via LDAP
- Admin
- email
- Status
- First Name
- Last Name
- Default Lead View
- Role
- Menu View
- Default Module
- Language
- Theme
- Dark Mode
- Allow generic talks
- Enable public talks
- Notify me via
- Timezone
- Notification Summary

INSERT

4. New "Bookme" feature in email signature. The user can define the available time slots in its calendar, adding a book me event type, the external users will so be able to book an appointment. The Book me box in the email module allows the user to enable/disable the feature.

8. Book me Configuration

Enable Book me

yes

Event selection mode

Semiautomatic

Minimum time between events

1 hour

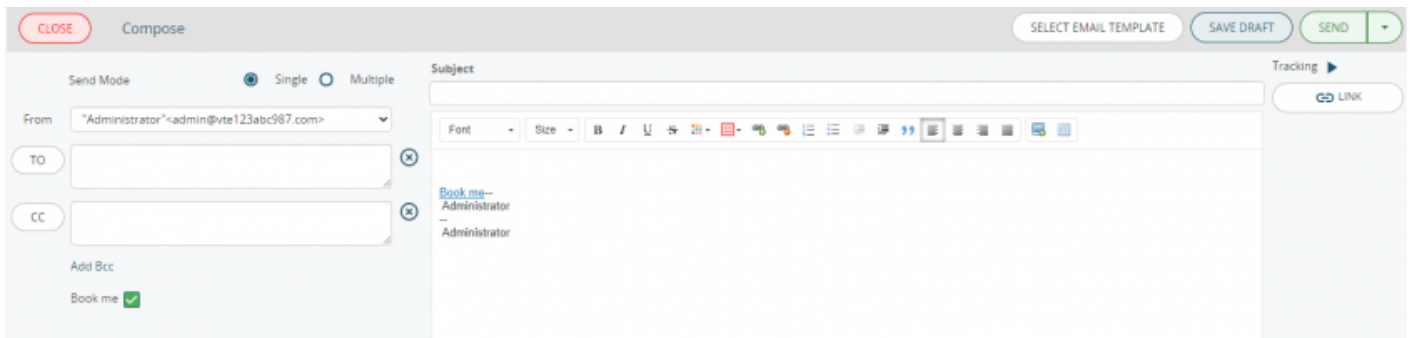
Event duration

30 minutes

Default in email composing

no

User settings view



Email composer view

5. Temporary document saving uploaded on the database if the filesystem is not available or in read only mode (good for NAS/web storage style)
6. Office365 OAuth2 for Imap mail
7. AutoDetect of external HTML links for calendar events: largely used by online meeting platform invitations (eg. Zoom, GoToMeeting, etc.). This new feature allows the possibility to report the meeting link directly in the calendar event
8. Activities ran in background: activities that used to take a lot of time, like the telemarketing records' creation, are now ran in background in order to avoid the time out
9. The data import now supports the product variants, introduced in vtenext previous release. In this way the product import, from ERPs or other platforms, is facilitated.
10. Bug fixing.

Processes

1. The product variants are now available in the Process Maker
2. It is possible to cycle the records related to another record like as if it was a table field
3. It is possible to start a process when a record, N a N related to another record, is related (e.g. a process can start when a Contact is related to an Account)
4. The Emails sent from the process are now automatically related to the record
5. All the documents linked to a record can be sent via Email automatically by the Process
6. Emails are transferred from a record to another, via process, in a simplified manner
7. The Process Helper allows the display of documents linked to the parent record

8. From this release on it is not possible to create Workflows. The module will still be available in read only mode.

Synchronization

1. In the new release are now available new types of integrations with external platforms.

Already existing integrations:

- Hubspot
- Salesforce
- SuiteCRM
- Jira
- vtiger

2. Additional integrated modules:

- Accounts
- Products
- Currency
- Sales orders
- Taxation

3. The synchronization also involves the following new ecommerce:

- Magento
 - PrestaShop
 - Shopify
 - WooCommerce
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Elastic Search

With the 21.01 release the new feature Elastic Search is introduced to all vtenext modules. It allows to display the search results in a faster manner.

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