

12.2 Projects

To create a new project, access the module and press the button

+ CREATE

Project Information

Project Name	vtenext Customisation Accounts module	Project No	PRO1
Start Date	04-05-2022	Assigned To	
Target End Date	31-12-2022	Actual End Date	31-10-2022
Status	In Progress	Type	operative
Related To	VTENEXT s.r.l.	Creator	
Job Order			

Custom Information

Timeline

SHORTCUTS

- Tasks
- Notes

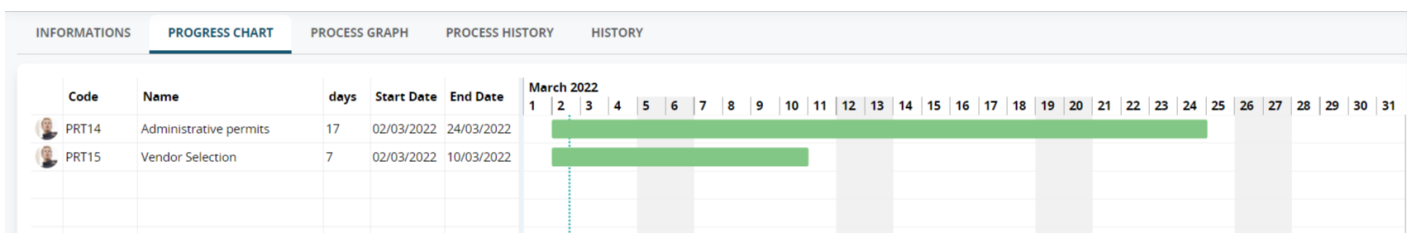
RELATIONS

- Project Tasks (10)
- Project Milestones (5)
- Documents (2)
- Activities (1)
- Trouble Tickets (1)
- Messages (1)
- Processes

Key fields:

Related to	Link to the customers' registry (Accounts/Contacts) present in vtenext, if the project relates to the customer. If it is an internal project, it can be left empty
Type	Customisable according to the types of projects in use in your company
Progress	Percentage value of project progress
Status	Important for knowing the state of progress of the project

In the "Progress Chart" tab you can view a Gantt chart of the project (see below, when we will link Project Tasks and Project Milestones).



Duplication of a Project

When duplicating a Schedule that contains one or more related Operations, it will be duplicated along with all its associated Operations and Deadlines.

Revision #1

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