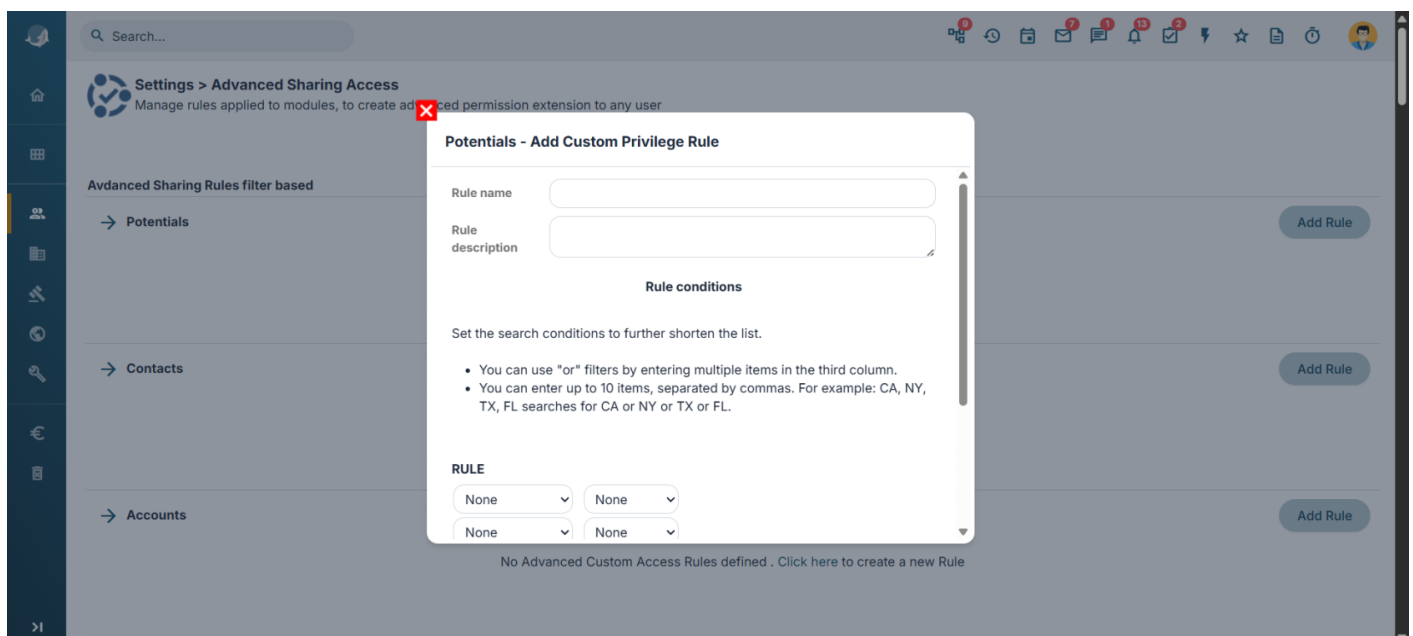


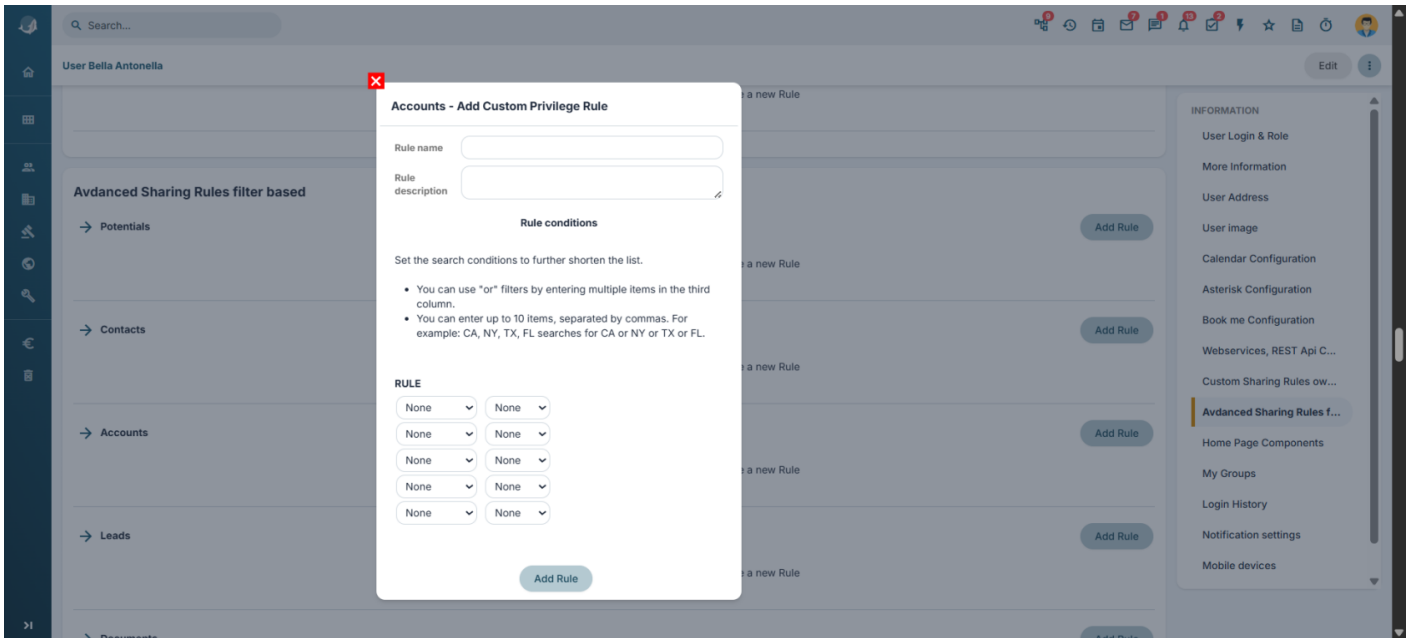
16.7 Advanced Sharing Access

This allows you to extend data access permissions for a user on a specific module, based on rules defined according to the same logic as filters. Let's look at an example: the Milan Agent user must be able to access the Account registries (all of them, even those assigned to others) for the province of Milan.

STEP 1: Add a rule in the Accounts module, then configure the rule. In our example, on Accounts&Contacts the rule will be a Province equal to Milan.



STEP 2: from the user tab (Settings > Users), link the rule with the Accounts and Contacts module and define the type of permission under "filter-based sharing rules"



STEP 3: Ater every single modification please **press the button "Recalculate"** to apply the changes made.

 **Settings > Sharing Access**
Manage module sharing rules & custom sharing rules

NOTE After making modifications, press Recalculate button to apply the changes.

1. organisation-level Sharing Rules

Recalculate

Change Privileges

The last share recalculation was performed on 18-05-2026 12:49:01.

Note! vtenext Community: it is allowed to create only one rule of advanced sharing access for module.

Revision #1
Created 2026-07-06 15:07:48 UTC by Admin
Updated 2026-07-06 15:07:48 UTC by Admin