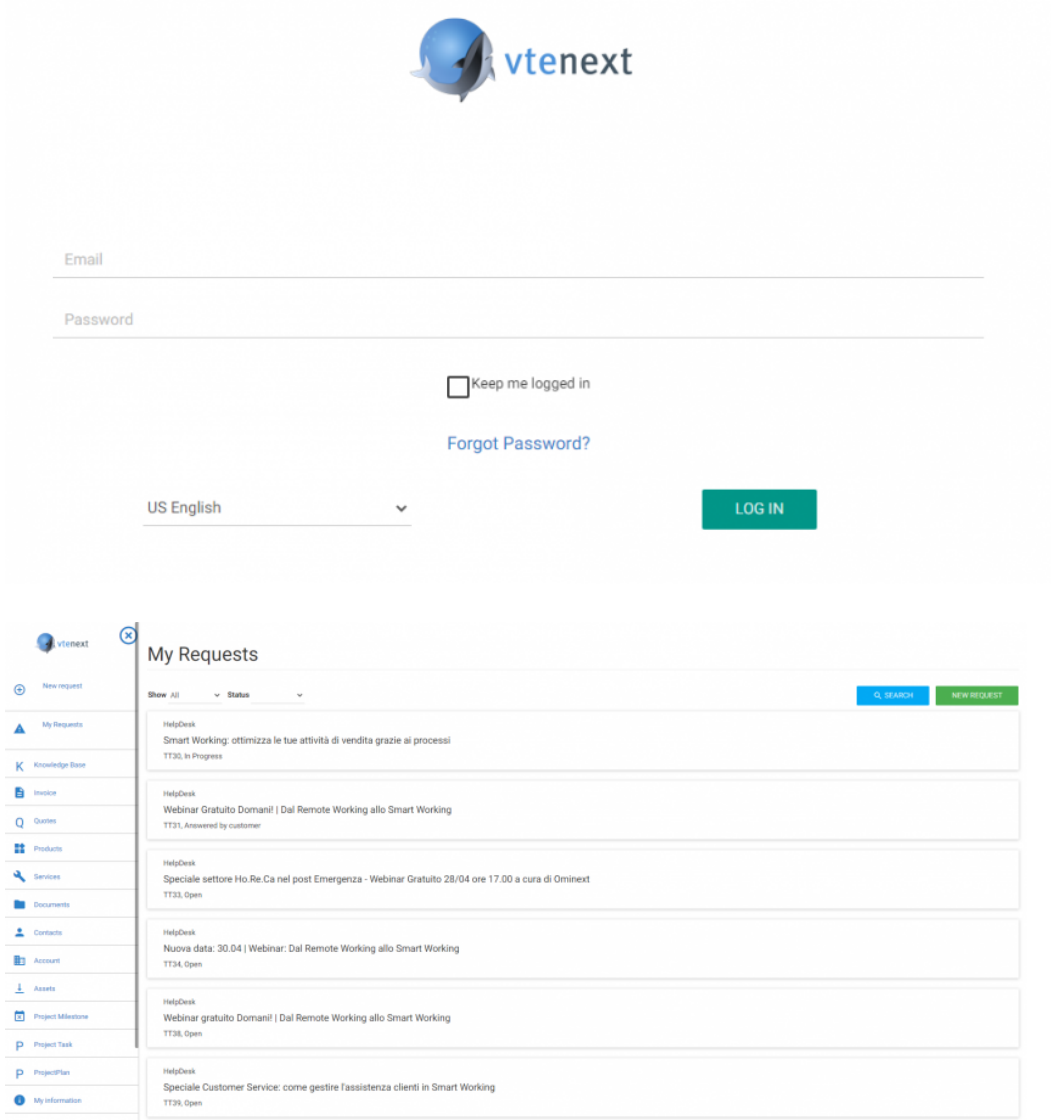


18.3.2 Customer Portal Interface

INTERFACE VERSION 1

Once they have entered their login details, your customer can first enter a new request for assistance and then access the entities that you have related to his contact card (only enabled modules) from the menu items on the left. Support requests by default provide for an email to be sent to the contact's email address, with the summary and ID of the ticket. Any subsequent comments will always be notified by email. Once you have dealt with the contact request, you can close the ticket (if satisfied with the result).



The image displays two screenshots of the vtenext Customer Portal Interface. The top screenshot shows the login page with fields for Email and Password, a 'Keep me logged in' checkbox, a 'Forgot Password?' link, a language dropdown set to 'US English', and a 'LOG IN' button. The bottom screenshot shows the 'My Requests' page, which features a sidebar menu on the left with options like 'New request', 'My Requests', 'Knowledge Base', 'Invoice', 'Quotes', 'Products', 'Services', 'Documents', 'Contacts', 'Account', 'Assets', 'Project Milestone', 'Project Task', 'Project Plan', and 'My Information'. The main content area lists five requests with details such as 'Smart Working: ottimizza le tue attività di vendita grazie ai processi', 'Webinar Gratuito Domani! | Dal Remote Working allo Smart Working', and 'Speciale settore Ho.Re.Ca nel post Emergenza - Webinar Gratuito 28/04 ore 17.00 a cura di Ominext'.

LOGIN PAGE

Email

Password

☐ Keep me logged in

[Forgot Password?](#)

US English

LOG IN

MY REQUESTS PAGE

My Requests

Show All Status

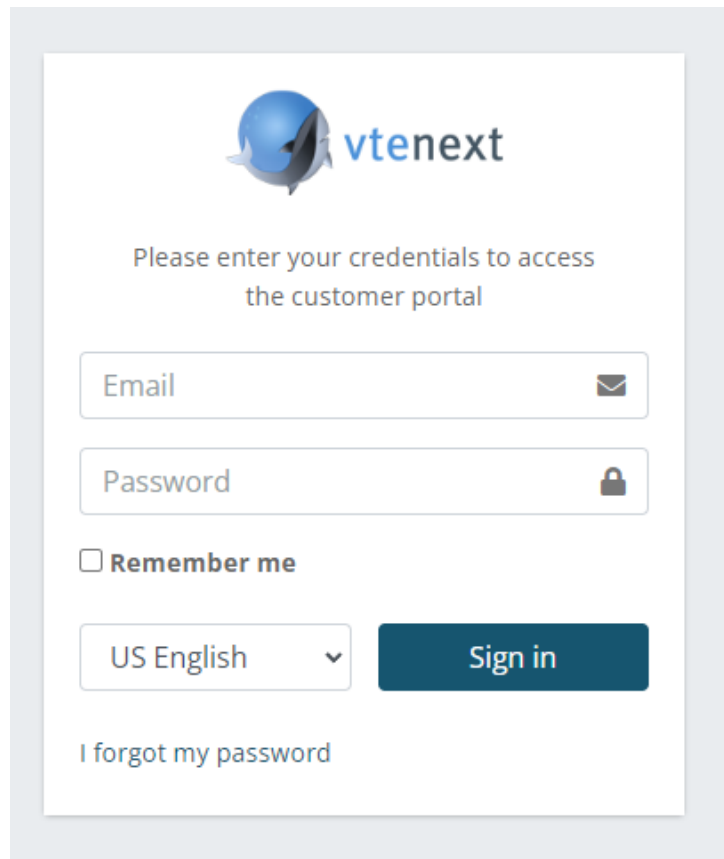
SEARCH NEW REQUEST

HelpDesk	Smart Working: ottimizza le tue attività di vendita grazie ai processi	TT30, In Progress
HelpDesk	Webinar Gratuito Domani! Dal Remote Working allo Smart Working	TT31, Answered by customer
HelpDesk	Speciale settore Ho.Re.Ca nel post Emergenza - Webinar Gratuito 28/04 ore 17.00 a cura di Ominext	TT32, Open
HelpDesk	Nuova data: 30.04 Webinar: Dal Remote Working allo Smart Working	TT34, Open
HelpDesk	Webinar gratuito Domani! Dal Remote Working allo Smart Working	TT38, Open
HelpDesk	Speciale Customer Service: come gestire l'assistenza clienti in Smart Working	TT39, Open

INTERFACE VERSION 2

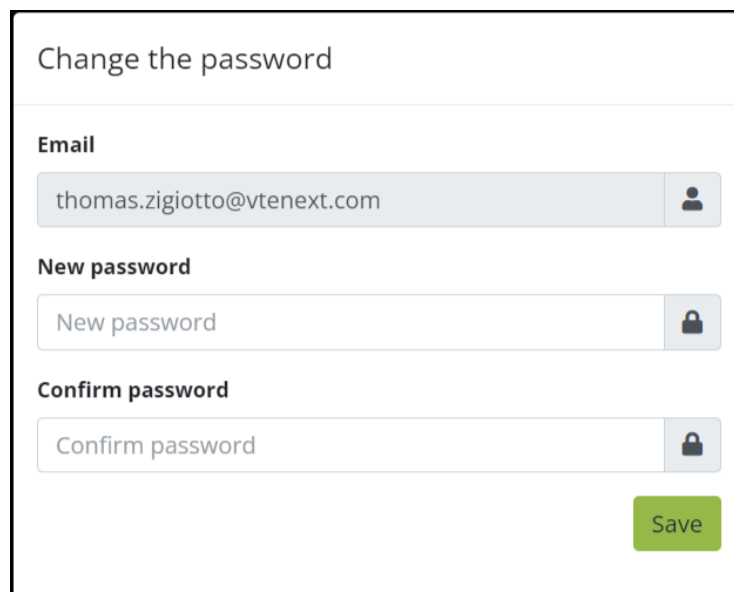
Based on the configurations made in Chapter 18.3 and 18.3.1, the Customer Portal can appear differently for each user who uses it. This is determined by the profile assigned to that specific user. The **portal language will be automatically selected** based on the default language set in the browser.

ATTENTION: the v2 portal is responsive.



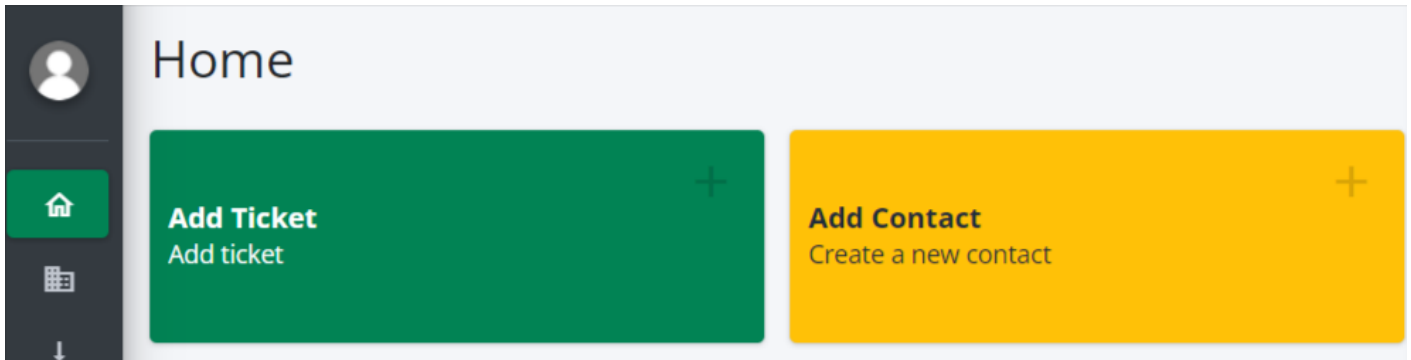
The screenshot shows the login interface for the vtenext Customer Portal. At the top is the vtenext logo, which consists of a blue sphere with a white arrow pointing right, followed by the text "vtenext". Below the logo is the instruction "Please enter your credentials to access the customer portal". There are two input fields: "Email" with an envelope icon and "Password" with a lock icon. Below these is a checkbox labeled "Remember me". A language dropdown menu shows "US English" with a downward arrow. To the right of the dropdown is a dark blue "Sign in" button. At the bottom left is a link that says "I forgot my password".

This image represents the Login page for the Customer Portal.



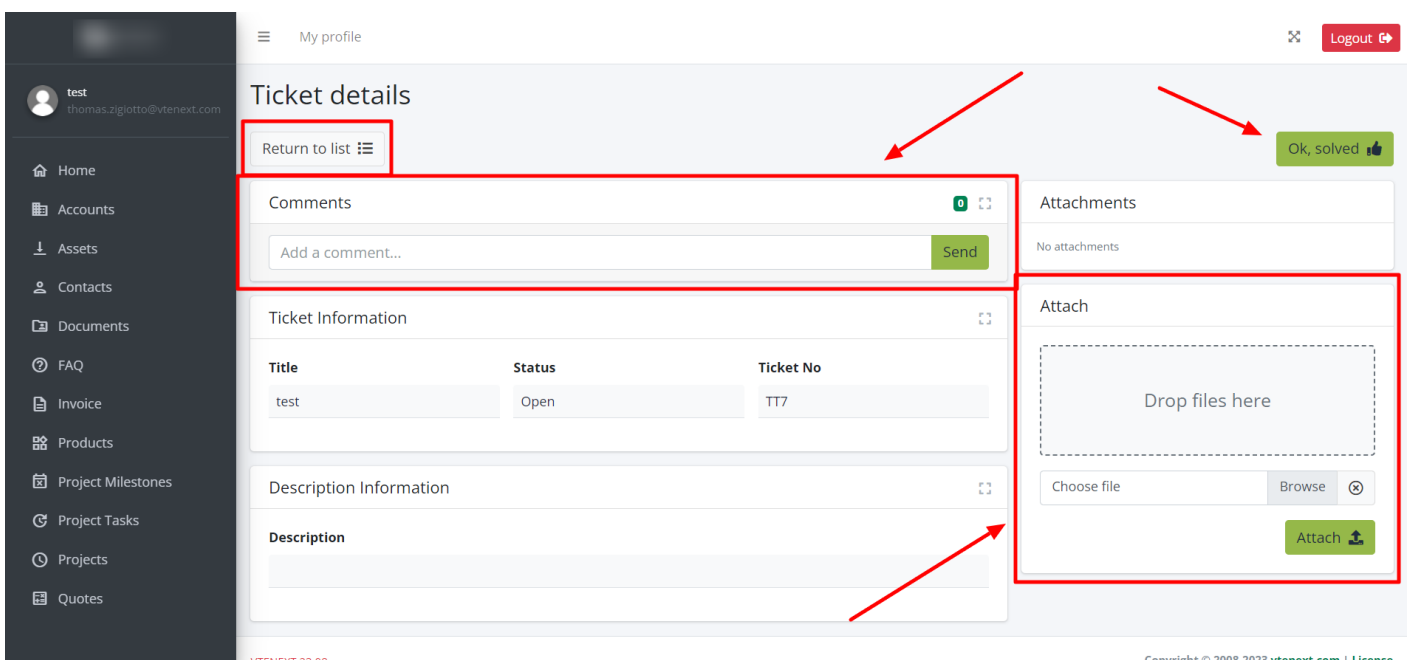
The screenshot shows a form titled "Change the password". It contains three input fields: "Email" with the value "thomas.zigiotto@vtenext.com" and a user icon, "New password" with a lock icon, and "Confirm password" with a lock icon. A green "Save" button is located at the bottom right of the form.

Upon the first access, the Customer Portal prompts you to change the password, so you can immediately set a different one from the system-generated default password.



Here's how the portal interface looks once you've logged in:

- On the left, you will find all the modules that the user's profile allows them to access. For each module, the portal user can search among their records, create new records, and consult existing records;
- In the center, there are all the buttons that have been configured in the settings. These buttons facilitate a more user-friendly experience of the Portal;
- On the right, in addition to the LOGOUT button that allows quick logout from the platform, there is also a small button that activates full-screen mode;



Here's the interface for viewing an existing ticket. Notice the 'RETURN TO LIST' button on the left, which allows you to go back to the list view of all the customer's reports. The comments section has been placed at the top for easy access, while the area for uploading new Documents is located on the right, with the option to drag and drop them. Using the 'OK RESOLVED' button, the portal user can autonomously close the ticket. This type of display is repeated for other modules as well, with different field types

Here's how the Comments section looks. In the center, you have the back-and-forth communication between the Portal User and Customer Support. In the top-right corner, the small blue background number (3) represents the number of Comments

In this screen, you can see the list of all the tickets in the Portal. With this view, you can search based on any of the displayed fields, matching multiple columns together, or perform a general search using the box in the top-right corner. This display pattern is repeated for other modules, with field types changing accordingly

Revision #1

Created 2026-07-06 15:07:50 UTC by Admin

Updated 2026-07-06 15:07:50 UTC by Admin