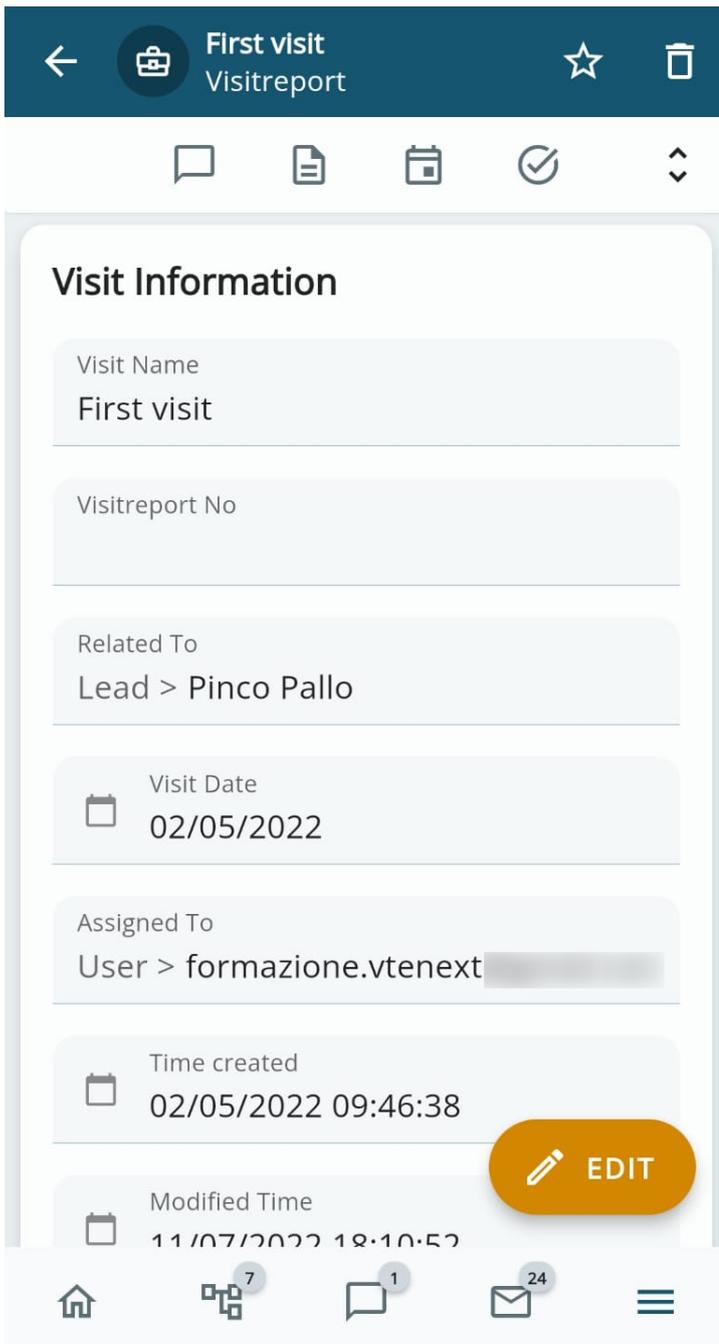


3.20 Visit Reports

This module is for managing visits to potential or established customers. As usual it is organized with filters and information cards, where it is possible to note down the details of a visit (main information, expenses, etc.).

It is also possible to send a PDF document to a potential customer with details of a completed visit. This provides the customer with a reminder of the visit.



Visit Reports detail

Organizational layout of related modules		
Conversations	Notes	Products
Activities (Calendar)	Tasks (Calendar)	Messages
PDF Maker	Processes	

Revision #1

Created 11 July 2022 16:08:15 by Admin

Updated 11 July 2022 16:12:21 by Admin