

5.2 Applying Changes

When customizations are applied in the CRM (server side), it is necessary to close and then reopen the App in order to see and changes (it is not necessary to Logout/Login).

This mainly involves:

1. Changing privileges for modules / fields / profiles
2. Creation, modification, or cancellation of users / groups
3. Filter changes
4. Creation, renaming, cancellation, or modification of visibility of fields / blocks
5. Changes in relations between modules
6. Language changes

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